

Signatura: EB 2021/132/R.21
Tema: 12 b) iii) a)
Fecha: 22 de marzo de 2021
Distribución: Pública
Original: Inglés

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República del Sudán

Programa sobre Oportunidades Estratégicas Nacionales

(2021-2027)

Nota para los representantes en la Junta Ejecutiva

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Junta Ejecutiva — 132.º período de sesiones
Roma, 19 a 21 abril de 2021

Para examen

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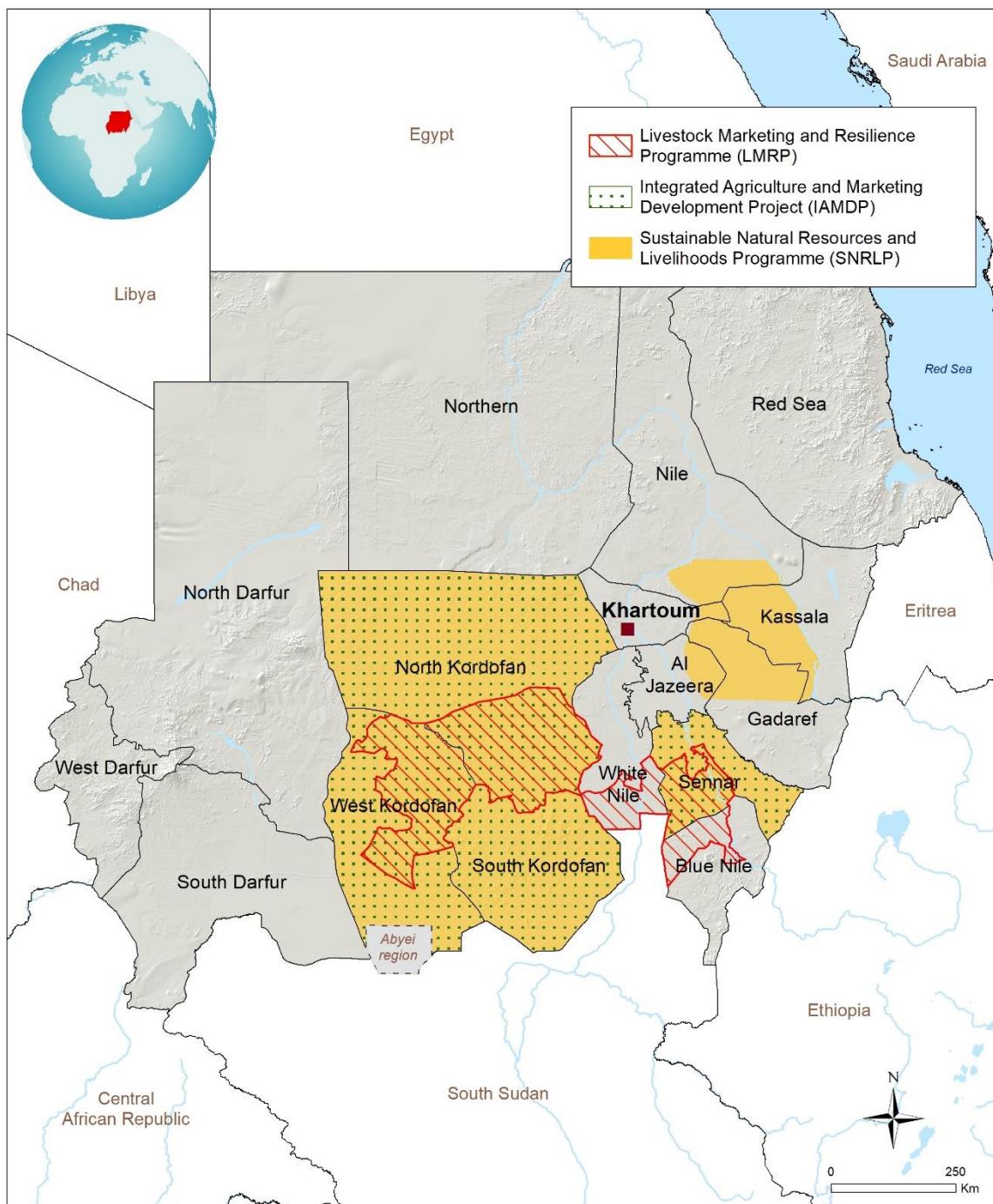
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Acrónimos y siglas

COSOP	programa sobre oportunidades estratégicas nacionales
EEPP	evaluación de la estrategia y el programa en el país
FAO	Organización de las Naciones Unidas para la Alimentación y la Agricultura
FIDA12	Duodécima Reposición Reposición de los Recursos del FIDA
FMAM	Fondo para el Medio Ambiente Mundial
FMI	Fondo Monetario Internacional
GALS	Sistema de Aprendizaje Activo de Género
ODS	Objetivo de Desarrollo Sostenible
PBAS	Sistema de Asignación de Recursos basado en los Resultados
PIB	producto interno bruto
PNUD	Programa de las Naciones Unidas para el Desarrollo
UNICEF	Fondo de las Naciones Unidas para la Infancia

Mapa de las operaciones financiadas por el FIDA en el país



Las denominaciones empleadas y la forma en que aparecen presentados los datos en este mapa no suponen juicio alguno del FIDA respecto de la demarcación de las fronteras o límites que figuran en él ni acerca de las autoridades competentes. El estatuto definitivo de Abyei aún no ha sido determinado.

Fuente: FIDA | 30-11-2020

Resumen

1. Este programa sobre oportunidades estratégicas nacionales (COSOP) se está ejecutando en un contexto político propicio que se caracteriza por un nuevo Gobierno de transición orientado a las reformas que brinda la oportunidad de estimular el crecimiento económico y aumentar la resiliencia. Pese a la dependencia económica de la agricultura que presenta el Sudán, el sector afronta muchos desafíos: producción y rendimientos bajos, vulnerabilidad al cambio climático, y transformación poscosecha y adición de valor muy por debajo de su potencial.
2. La cartera actual consta de tres operaciones activas: el Programa de Fomento de la Capacidad de Resistencia y Comercialización de la Producción Ganadera (LMRP), el Proyecto Integrado de Desarrollo de la Agricultura y la Comercialización (IAMDP), y el Programa de Fomento de Medios de Vida y Recursos Naturales Sostenibles (SNRLP). Las enseñanzas extraídas de la experiencia previa ponen de relieve la necesidad de i) un enfoque inclusivo para mejorar la gestión y gobernanza de los recursos naturales; ii) la promoción de microfinanciación en favor de la población pobre para los pequeños productores y las pequeñas y medianas empresas (pymes), y iii) el fomento de los vínculos entre los pequeños productores y los agentes del sector privado para garantizar la sostenibilidad de las inversiones destinadas a reducir la pobreza.
3. Las intervenciones del COSOP beneficiarán a las siguientes personas que viven en ecosistemas de secano frágiles: i) los pequeños agricultores, los productores agropecuarios y los ganaderos sedentarios y nómadas, así como sus organizaciones, y ii) los agroempresarios y sus organizaciones que participan en las cadenas de valor en favor de la población pobre. Se trabajará especialmente en llegar a las mujeres (60 %) y los jóvenes (40 %).
4. La meta del COSOP es contribuir a reducir la pobreza, la inseguridad alimentaria, la vulnerabilidad y el desempleo juvenil invirtiendo en determinadas cadenas de valor con un gran impacto en los medios de vida de la población rural y sus entornos frágiles. Esas cadenas de valor corresponden a la goma arábiga, las semillas de sésamo, la producción cárnica, y las hierbas y plantas orgánicas medicinales y aromáticas, como el hibisco y el baobab. La meta del COSOP se alcanzará por medio de dos objetivos estratégicos que se detallan a continuación.
5. Objetivo estratégico 1: Fortalecer la resiliencia de las poblaciones rurales vulnerables y sus sistemas de producción ante la inseguridad alimentaria y nutricional y el cambio climático. Los efectos directos previstos son los siguientes: i) los hogares rurales adoptan tecnologías mejoradas y sostenibles (en particular, para la gestión de los recursos naturales) que aumentan la productividad y la resiliencia al cambio climático, y ii) los hogares rurales tienen acceso a alimentos nutritivos y métodos nutricionales mejorados.
6. Objetivo estratégico 2: Mejorar el rendimiento de las principales cadenas de valor agrícolas que generan empleo y riqueza para las poblaciones rurales. Los efectos directos previstos son los siguientes: i) mejores servicios financieros y no financieros disponibles para los pequeños productores y las pymes; ii) vínculos más sólidos con los mercados de insumos y productos en las cadenas de valor agrícolas, iii) mayor organización de las partes interesadas en agrupaciones de campesinos, y iv) promoción de las pymes y el empleo.
7. En el marco del COSOP, se adoptará un enfoque programático para diseñar un nuevo proyecto, el Programa de Desarrollo de Cadenas de Valor Agroempresariales Inclusivas (IVCDP). Ese programa se prolongará durante dos ciclos del Sistema de Asignación de Recursos basado en los Resultados (PBAS), en el marco de la Duodécima Reposición y la Decimotercera Reposición de los Recursos del FIDA

(FIDA12 y FIDA13). Además, se estudiará la posibilidad de que el sector privado del Sudán se beneficie de nuevos instrumentos financieros como el Fondo de Inversión para Agroempresas y el Programa de Participación del Sector Privado en la Financiación.

8. Por conducto del COSOP se promoverán al menos tres innovaciones: la adopción de un enfoque de focalización por agrupaciones basadas en los ecosistemas, la promoción de cadenas de valor inclusivas con gran potencial y el fomento de tecnologías de la información para la comunicación y la prestación de servicios. El COSOP abarcará la ampliación de la escala de las siguientes iniciativas exitosas: los productos financieros innovadores en favor de la población pobre; la metodología del Sistema de Aprendizaje Activo de Género (GALS); los sistemas solares para el funcionamiento de las instalaciones de almacenamiento y transformación y los pozos en las comunidades rurales, y la agricultura climáticamente inteligente.
9. Las principales prioridades para la actuación en materia de políticas en el contexto del COSOP son las siguientes: mejorar el marco institucional para la gestión sostenible de los recursos naturales y establecer sistemas de semillas sostenibles y sistemas financieros rurales en favor de la población pobre sostenible.

I. Contexto del país y programa del sector rural: principales desafíos y oportunidades

1. **Contexto político.** Tras el cambio de Gobierno en el Sudán, el consejo militar y la alianza opositora civil firmaron un acuerdo en agosto de 2019 para allanar el camino hacia un régimen civil. El nuevo Gobierno de transición orientado a las reformas, junto con el levantamiento de las sanciones, brindan una oportunidad única para impulsar el crecimiento económico y la resiliencia.
2. **Economía.** La economía del país, que afronta graves desafíos socioeconómicos¹, se contrajo un 2,5 % en 2019 y un 8 % más en 2020 debido a los estragos de la pandemia de la COVID-19. El déficit fiscal aumentó al 10,8 % del producto interno bruto (PIB) en 2019, como resultado de los subsidios a la energía y la escasa movilización de ingresos. La inflación es muy alta, y alcanzó el 140 % en octubre de 2020². Los coeficientes de endeudamiento público y externo siguen siendo elevados e insostenibles (211,7 % y 198,2 % del PIB, respectivamente, en 2019), y reflejan principalmente atrasos en los pagos. El ingreso nacional bruto (INB) per cápita se estimó en USD 840 en 2018. El Banco Mundial modificó a la baja la categoría del Sudán y lo clasificó como país de ingreso bajo en 2020 (véase el apéndice X).
3. **Possibles hipótesis de transición³.** En la hipótesis alta, el tipo de cambio, las reformas de los sectores monetario y financiero y la consolidación fiscal impulsarían la estabilidad macroeconómica y reforzarían la competitividad. Esas medidas favorecerían que el PIB creciera un 4,5 % a mediano plazo. En la esfera fiscal, la reforma de los subsidios a los combustibles, las medidas en materia de ingresos y las donaciones contribuirían a reducir el déficit en un 7,25 % del PIB en 2020-2021, y todavía más en 2022. Se estimularía la hipótesis alta mediante el levantamiento de las sanciones, lo que permitiría al Sudán participar en la Iniciativa para la Reducción de la Deuda de los Países Pobres muy Endeudados (PPME) con el fin de liquidar los atrasos. En la hipótesis baja, los grandes desequilibrios y las políticas laxas configurarían un panorama alarmante sin reformas en materia de políticas. Si no se aplican medidas correctivas, es probable que el crecimiento continúe siendo sumamente débil a mediano plazo, con una inversión mínima y un consumo moderado (véase el apéndice II).
4. **Pobreza.** El Sudán ocupó el puesto 168 de un total de 189 países en el índice de desarrollo humano (2019) con un valor de 0,507, lo que representa una caída que lo sitúa en una categoría de desarrollo humano bajo. Su nivel nacional de pobreza se sitúa en un 52,3 %, según el Programa de las Naciones Unidas para el Desarrollo (PNUD)⁴. La pobreza rural es muy superior (58 %) en el sector de secano debido a la fragilidad, el aislamiento, las limitadas oportunidades laborales y la escasa gestión y gobernanza de los recursos naturales. La expansión de la agricultura mecanizada y la minería hacia entornos que tradicionalmente utilizan las pequeñas comunidades de productores agropecuarios ha agravado la presión sobre el acceso de los pequeños productores a la tierra y los recursos. Las familias con pequeños rebaños y explotaciones en pequeña escala son las que se ven más afectadas en las zonas de secano. Hay una sensibilidad inherente a la cantidad de precipitaciones, lo que hace que el cambio climático afecte de manera crítica a la economía, los medios de vida y la seguridad alimentaria (véanse los apéndices III y IV).

¹ Informe del Fondo Monetario Internacional (FMI) de junio de 2020.

² <https://www.imf.org/en/Countries/SDN#whatsnew>.

³ Informe del FMI sobre los países, n.º 20/289, octubre de 2020.

⁴ PNUD, 2019.

5. **Género.** El Sudán ocupó el puesto 140 de un total de 159 países en la clasificación del índice de desigualdad de género del PNUD⁵. Las mujeres ganan considerablemente menos que los hombres. En torno al 50 % de las mujeres jóvenes del medio rural en el Sudán saben leer y escribir. La participación de las mujeres en el mercado laboral es del 24,3 %, frente al 72,2 % de los hombres. De la población económicamente activa, el 78 % de las mujeres trabaja en la agricultura, frente a solo el 57 % de los hombres (véanse los apéndices III y IV).
6. **Juventud.** Los jóvenes constituyen el 23 % de la población total, y el 55 % de ellos son pobres. Un tercio de las mujeres y un cuarto de los hombres de entre 15 y 24 años son analfabetos. La formación sigue siendo baja, sobre todo en las zonas rurales y nómadas, donde muchos jóvenes reciben poca o ninguna educación tras la escuela primaria. La falta de acceso a formación en materia de gestión financiera y empresarial, los jóvenes tienen pocas oportunidades laborales (véanse los apéndices III y IV).
7. **Pueblos indígenas y minorías étnicas.** Aproximadamente el 70 % de los sudaneses son árabes. También hay cuatro minorías importantes de africanos negros: furs, bejas, nubas y fallatas. El matrimonio y la coexistencia entre los pueblos árabes y africanos en el Sudán habían difuminado las fronteras étnicas hasta el punto de que era imposible realizar distinciones. Sin embargo, esas fronteras han resurgido a raíz de decenios de conflicto alimentado por la manipulación política de la identidad.
8. **Nutrición.** El Sudán ocupó el puesto 112 de un total de 119 países en la clasificación del Índice Global del Hambre de 2019⁶, lo que indica una seguridad alimentaria y nutricional frágil y una subalimentación generalizada. La tasa de malnutrición crónica se sitúa en el 38 %. El Sudán es uno de los 14 países en los que se encuentran el 80 % de los niños que sufren retraso del crecimiento en el mundo. Según el Fondo de las Naciones Unidas para la Infancia (UNICEF), la malnutrición obedece al elevado costo de los alimentos, la pobreza y la falta de nutrientes esenciales en los alimentos. Eso se ve agravado por las condiciones deficientes del agua y el saneamiento y la gran prevalencia de enfermedades⁷ (véanse los apéndices III y IV).
9. **Fragilidad.** El Banco Mundial incluye al Sudán en la lista⁸ de países con niveles altos de fragilidad institucional y social, y le otorga una puntuación de 2,47 en la evaluación de las políticas e instituciones nacionales. La guerra civil y la hambruna en Sudán del Sur, así como los recientes acontecimientos en Eritrea y Etiopía, han provocado que muchos refugiados busquen seguridad en el Sudán. Esto supone una mayor presión sobre los ya escasos recursos, principalmente en los estados fronterizos. Los conflictos internos entre las tribus por el acceso a los recursos naturales son frecuentes (véanse los apéndices III, IV y V).
10. **Efectos de la COVID-19.** A finales de 2020 se habían registrado unos 20 000 contagios y 2 000 muertes por COVID-19. Además del deterioro de la situación socioeconómica, entre los efectos de la COVID-19 en la producción de los cultivos extensivos de los pequeños agricultores cabe señalar: i) la imposibilidad de trasladar los productos a los mercados; ii) el aumento de las pérdidas poscosecha, y iii) la pérdida de los empleos en temporada baja, sobre todo para los jóvenes, debido al confinamiento.

⁵ PNUD, 2019.

⁶ <https://www.globalhungerindex.org/pdf/en/2019/Sudan.pdf>.

⁷ UNICEF, 2020.

⁸ <https://www.worldbank.org/en/topic/fragilityconflictviolence/brief/harmonized-list-of-fragile-situations>.

11. **Agricultura.** La economía sudanesa depende en gran medida de la agricultura, que emplea al 43 % de la fuerza de trabajo, según los datos de la Organización de las Naciones Unidas para la Alimentación y la Agricultura (FAO)⁹, y representa el 34 % del PIB¹⁰. Aunque la producción agropecuaria está por debajo de su capacidad, se exportan diversas materias primas, como algodón, sésamo, goma arábiga, maníes, sorgo, hibisco, semillas de melón y carne (principalmente de pequeños rumiantes). El sector de secano tradicional abarca 9 millones de hectáreas y cuenta con los productores más pobres y vulnerables. Está integrado por explotaciones de agricultura familiar de entre 2 y 50 hectáreas de cultivos de subsistencia y generadoras de ingresos. Los rendimientos son bajos y vulnerables al cambio climático. La transformación poscosecha y la adición de valor están muy por debajo de su potencial. A diferencia de lo que ocurre con la agricultura de secano, el acceso a los recursos hídricos del río Nilo para el riego permite una agricultura intensiva y un mejor acceso a la financiación rural, los insumos y los servicios de extensión. La pobreza rural en las zonas de regadío es mucho menos grave que en las zonas de agricultura de secano, que ocupan el 90 % del territorio del Sudán (véanse los apéndices III y IV).

II. Marco institucional y de políticas públicas

12. El Sudán cuenta con su Plan Estratégico Nacional (2007-2031), de 25 años de duración, donde se enuncia el firme compromiso con la consecución de los Objetivos de Desarrollo Sostenible (ODS). El Gobierno actual está sumamente decidido a mejorar la agricultura en pequeña escala en las zonas de secano. Está formulando un documento de estrategia de lucha contra la pobreza en toda regla. Ese documento es el marco de políticas prioritario, que aborda las siguientes causas de pobreza: i) los problemas de gobernanza derivados de la falta de políticas en favor de la población pobre; ii) las deficiencias institucionales sistémicas que hacen que las instituciones sean incapaces de prestar servicios básicos a la población pobre; iii) la inexistencia de una sociedad civil activa y organizada para influir en los programas y las políticas públicas en favor de la población pobre; iv) los servicios de microfinanciación para actividades agrícolas limitados, poco accesibles y que no se obtienen a tiempo; v) los recursos naturales mal aprovechados, los efectos destructivos del cambio climático y las sucesivas sequías que causan un estancamiento de la economía rural, y vi) la proliferación de conflictos comunitarios entre ganaderos y agricultores por la tierra, el agua, los pastos y las cañadas.
13. Habida cuenta del gran potencial del sector agropecuario para impulsar la economía nacional y reducir la pobreza, el Gobierno considera las inversiones agrícolas una prioridad principal, como queda patente en las siguientes esferas de acción: desarrollar cadenas de valor y facilitar el acceso a los mercados; prestar servicios de apoyo agrícola; incrementar la producción y la productividad agrícolas; lograr la seguridad alimentaria, y aumentar la resiliencia al cambio climático.

III. Actuación del FIDA: enseñanzas extraídas

14. La cartera actual del FIDA consta de tres operaciones activas: el Programa de Fomento de la Capacidad de Resistencia y Comercialización de la Producción Ganadera, el Proyecto Integrado de Desarrollo de la Agricultura y la Comercialización, y el Programa de Fomento de Medios de Vida y Recursos Naturales Sostenibles. Las operaciones implementadas entre 2013 y 2020 llegaron a 2,2 millones de beneficiarios pertenecientes a unos 200 000 hogares. Los estudios de impacto de las operaciones completadas (el Proyecto de Mejoramiento de Semillas, el Programa de Ordenación de los Recursos en el Sudán Occidental, el Proyecto de Desarrollo Rural Integrado de Butana y el Proyecto de Apoyo a los

⁹ FAO, 2019.

¹⁰ Banco Mundial, 2019.

Pequeños Productores Tradicionales de Secano del Estado de Sennar) revelaron que se habían registrado avances positivos en el índice de propiedad de activos de los hogares (aumento del número de cabezas de ganado vacuno, ovino y caprino en un 194 %, 25 % y 62 %, respectivamente), así como un incremento del 100 % en el número de bienes duraderos de los hogares y del 40 % en el número de activos económicos de los hogares. La proporción de hogares que almacenaban la cosecha pasó del 49,2 % al 66,8 %, la de hogares que sufrían escasez de alimentos pasó del 48,6 % al 31,7 %, y los hogares pasaron de disponer de alimentos durante 8 meses al año a tener acceso a ellos durante los 12 meses del año. La evaluación de la estrategia y el programa en el país (EEPP) correspondiente a 2020 confirmó los importantes resultados con respecto al aumento de los ingresos y la seguridad alimentaria de los beneficiarios, especialmente de las mujeres. También confirmó un incremento sostenible de la productividad y la producción agrícolas, y de la gestión sostenible de los recursos naturales. Los informes finales de los proyectos y la EEPP revelaron que los resultados del COSOP no fueron tan positivos con respecto a la movilización de cofinanciación nacional, la financiación rural sostenible en favor de la población pobre y el desarrollo de cadenas de valor inclusivas. El presente COSOP servirá para garantizar que se realicen estimaciones realistas sobre la cofinanciación nacional, y que la financiación rural aumente para atender a los pequeños productores y las pymes a lo largo de determinadas cadenas de valor.

15. Como se indicó en la EEPP y el informe final del COSOP anterior, las enseñanzas extraídas de la ejecución de los programas concluidos se han integrado en este COSOP. A continuación se mencionan las enseñanzas más importantes.
16. **Enfoque inclusivo para mejorar la gobernanza de los recursos naturales.** Habida cuenta de la interdependencia entre los recursos naturales, la producción agrícola y ganadera y los usuarios, es fundamental que los diferentes grupos de interés participen en los procesos de formulación de normas y reglamentos sobre la gestión de los recursos naturales. El establecimiento de redes comunitarias para la gestión de los recursos naturales es indispensable para fomentar el diálogo de las comunidades sobre los temas delicados de gestión y gobernanza equitativa de los recursos. Esto mejorará al contar con redes y comunidades que participen en la adopción de decisiones y al empoderar a los grupos de mujeres y jóvenes. A ese respecto, el éxito del Proyecto de Desarrollo Rural Integrado de Butana a la hora de promover la gestión y gobernanza de los recursos naturales en la zona objetivo fue crucial para obtener los efectos directos del proyecto relacionados con la resolución de conflictos.
17. **La promoción de la microfinanciación en favor de la población pobre** es esencial para que los pequeños productores y las pymes inviertan en la agricultura y las actividades poscosecha. Con los planes de microfinanciación anteriores se había logrado beneficiar a los productores pobres, sobre todo a las mujeres. Los buenos resultados económicos obtenidos por los grupos de mujeres han propiciado el establecimiento de grupos de hombres con un hábito de ahorro activo.
18. **La promoción de los vínculos entre los pequeños productores y los agentes del sector privado es indispensable para la sostenibilidad de las inversiones destinadas a reducir la pobreza rural.** Los agentes del sector privado, que abarcan desde las empresas consolidadas (por ejemplo, las productoras de semillas y los grandes procesadores) hasta los proveedores de servicios de menor escala y los suministradores de insumos en las comunidades rurales y sus alrededores (por ejemplo, los servicios de pulverización, los servicios mecanizados y los comerciantes de productos agrícolas), establecieron contratos comerciales beneficiosos para ambas partes con los grupos objetivo tras la finalización del proyecto.

19. Con respecto a la **ejecución y la gestión financiera** del COSOP, los resultados fueron entre moderadamente insatisfactorios y moderadamente satisfactorios. Las deficiencias obedecían principalmente a la asignación insuficiente o las demoras en la transferencia de las contribuciones de contrapartida en efectivo y a que las capacidades de los funcionarios gubernamentales desplazados a las unidades de gestión de los proyectos no eran óptimas, lo que se solucionará con una amplia capacitación. No obstante, esas contribuciones han mejorado durante los últimos dos años, y se estimarán de manera realista en el transcurso de este COSOP (véase el apéndice VI).

IV. Estrategia en el país

A. Ventaja comparativa

20. El FIDA es una de las instituciones financieras del desarrollo agrícola y rural más importantes. El Gobierno considera que el FIDA es un agente clave a la hora de promover la transformación rural inclusiva y sostenible por su capacidad para transferir conocimientos especializados y su amplia experiencia en la financiación de cadenas de valor agrícolas en favor de la población pobre y el aumento de la resiliencia. El FIDA disfruta de una posición única respecto del Gobierno en los ámbitos de la combinación de financiación en condiciones favorables, el aprovechamiento de los recursos de otros donantes, el diálogo sobre políticas, la focalización específica y la capacidad de generar un gran impacto.

B. Grupo objetivo y estrategia de focalización

21. **Grupo objetivo.** Las intervenciones del COSOP beneficiarán principalmente a los siguientes grupos: i) los pequeños agricultores, los productores agropecuarios y los ganaderos sedentarios y nómadas pobres, así como sus organizaciones, y ii) los agroempresarios y sus organizaciones que participan en las principales cadenas de valor en favor de la población pobre. Se trabajará especialmente en llegar a las mujeres (60 %) y los jóvenes (40 %).
22. **Estrategia de focalización.** En lo que respecta a la ubicación geográfica, y a petición del Gobierno, el COSOP se centrará en la agricultura de secano. A diferencia de los productores de las zonas de regadío junto al Nilo, los pequeños productores de los estados occidentales, centrales y orientales afrontan graves variaciones en el régimen de lluvias, lo que repercute en la productividad de los cultivos y genera fragilidad y pobreza. El COSOP se centrará en los siguientes estados: Río Nilo, Jartum, Gezira, Gedaref, Kassala, Sennar, Kordofán del Norte, Kordofán del Sur, Kordofán Occidental, Nilo Blanco y Nilo Azul. Esos estados son vulnerables al cambio climático y presentan una incidencia elevada de pobreza (entre el 26 % y el 60 %), así como malnutrición (entre el 14 % y el 20 %). Las actividades que respalda el COSOP estarán relacionadas con los activos utilizados habitualmente por las comunidades, como los recursos hídricos, los pastizales y las instalaciones de almacenamiento. Como puso de relieve el Proyecto de Desarrollo Rural Integrado de Butana, las intervenciones se centrarán en una agrupación de comunidades que comparten un ecosistema común, y no en productores individuales o comunidades aisladas. Esos recursos comunes no se prestan a una focalización exclusiva. En vista de los desafíos específicos para llegar a los ganaderos nómadas, la estrategia de focalización hará hincapié en aquellos que están relativamente marginados pese a su contribución significativa a la economía agrícola y su importancia como usuarios de los recursos naturales. Otras actividades, como las relacionadas con la financiación rural, las pymes, los huertos domésticos (*jubraka*) y la capacitación, son por definición medidas de autofocalización menos atractivas para las élites locales (véase el apéndice IV).

C. Meta general y objetivos estratégicos

23. Sobre la base del COSOP anterior, pero con un mayor énfasis en la adición de valor, la meta de este COSOP es contribuir a reducir la pobreza, la inseguridad alimentaria, la vulnerabilidad y el desempleo juvenil en las comunidades rurales. Se añadirá valor mediante la inversión en las siguientes cadenas de valor con un gran impacto en los medios de vida de las personas pobres de las zonas rurales y sus entornos frágiles: la goma arábiga, las semillas de sésamo, la producción cárnea y las hierbas y plantas orgánicas medicinales y aromáticas, como el hibisco y el baobab. El COSOP tiene dos objetivos estratégicos que responden directamente al cambio por parte del Gobierno, tras la revolución, de un enfoque de reducción de la vulnerabilidad a corto plazo a una agricultura sostenible a más largo plazo, poniendo de relieve la modernización e industrialización del sector para promover las cadenas de valor fundamentales.
24. **Objetivo estratégico 1: Fortalecer la resiliencia de las poblaciones rurales vulnerables y sus sistemas de producción ante la inseguridad alimentaria y nutricional y el cambio climático**, haciendo hincapié en las buenas prácticas agrícolas y la infraestructura rural de las comunidades, como los sistemas de riego y las carreteras del medio rural. Los efectos directos previstos son los siguientes: i) los hogares rurales adoptan prácticas de agricultura climáticamente inteligente, y ii) los hogares rurales tienen acceso a alimentos nutritivos y mejores métodos nutricionales. El objetivo estratégico 1 está en consonancia con los ODS 1, 2, 5, 6, 12, 13 y 15.
25. **Objetivo estratégico 2: Mejorar el rendimiento de las principales cadenas de valor agrícolas que generan empleo y riqueza para las poblaciones rurales.** Los efectos directos previstos son los siguientes: i) mejores servicios financieros y no financieros disponibles para los pequeños productores, sobre todo para las mujeres y los jóvenes; ii) vínculos más sólidos con los mercados de insumos y productos en las principales cadenas de valor agrícolas; iii) mayor organización de las partes interesadas en agrupaciones de campesinos, y iv) promoción del empleo y las pymes viables, en particular a través de inversiones en las instalaciones de almacenamiento y transformación y los canales de comercialización en las comunidades rurales. El objetivo estratégico 2 está en consonancia con los ODS 1, 2, 8, 12 y 15.
26. **La teoría del cambio del COSOP** se basa en la ampliación de escala de los principales ejes del FIDA en el Sudán y la maximización de su impacto, a saber: i) el aumento de la productividad agrícola, haciendo un mayor hincapié en la gestión de los recursos naturales y la resiliencia y adaptación al cambio climático; ii) el desarrollo de cadenas de valor inclusivas, con una mayor participación del sector privado y las organizaciones campesinas y la integración de los aspectos relativos a la nutrición, y iii) la promoción de la financiación en favor de la población pobre. En la teoría del cambio se parte de un aumento de la productividad de la agricultura de secano a nivel comunitario (promoviendo la agricultura inteligente y la infraestructura rural resiliente), vínculos a lo largo de todas las etapas de la cadena: vínculos regresivos (con los proveedores de insumos) y progresivos (con los transformadores de productos) en los mercados, organizaciones campesinas más sólidas y actividades generadoras de ingresos para garantizar una mayor producción agrícola y la comercialización de los excedentes. Mediante el acceso a información sobre los mercados y la promoción de las instalaciones de almacenamiento y transformación y los canales de comercialización en las comunidades rurales, el desarrollo de empresas rurales favorecerá que el excedente de mano de obra joven en las zonas rurales se emplee de manera más productiva y preste servicios a los agentes de las cadenas de valor. A solo 10 años de que se cumpla el plazo para alcanzar los ODS, los efectos de perturbaciones críticas, como la creciente volatilidad climática y los efectos socioeconómicos de la pandemia de la COVID-19, plantean una amenaza para la

erradicación de la pobreza y el hambre. En respuesta a las prioridades y solicitudes del Gobierno de transición, este COSOP tomará como base los logros y las enseñanzas del anterior para avanzar de la perspectiva local a la perspectiva nacional e internacional en lo que respecta a la conexión de los mercados para determinados productos agrícolas de gran valor promoviendo las cadenas de valor inclusivas. La situación política actual favorece esos avances ya que, al levantar las sanciones y mejorar el entorno empresarial, fomenta en mayor medida un aumento de las exportaciones de productos agrícolas y ganaderos, por lo que mejoran los medios de vida de la población rural pobre.

27. **Los temas transversales de la FIDA12** se abordarán de la siguiente manera: i) las medidas relacionadas con el cambio climático se integrarán en el diseño del programa de inversión haciendo un claro hincapié en la adaptación, como la prioridad primordial y absoluta de las iniciativas climáticas del Sudán y una parte importante de su contribución determinada a nivel nacional¹¹; ii) las mujeres y los jóvenes representarán el 50 % y el 30 % de los beneficiarios, respectivamente, y se formularán planes de acción para la incorporación sistemática del género y la juventud durante el diseño del programa, y iii) las cuestiones relacionadas con la nutrición se incorporarán de forma sistemática mediante la selección de cultivos que la tengan en cuenta para el desarrollo de las cadenas de valor y los huertos domésticos (*jubraka*).
28. Los objetivos estratégicos están en consonancia con las cinco esferas prioritarias interrelacionadas del Marco de Asistencia de las Naciones Unidas para el Desarrollo (2018-2021), a saber: i) desarrollo económico y reducción de la pobreza; ii) medio ambiente, resiliencia al cambio climático y gestión del riesgo de desastres; iii) servicios sociales; iv) gobernanza, Estado de derecho y desarrollo de la capacidad institucional, y v) estabilización de las comunidades.

D. Gama de intervenciones del FIDA

29. **Préstamos y donaciones.** La cartera actual del FIDA consta de tres proyectos: el Programa de Fomento de la Capacidad de Resistencia y Comercialización de la Producción Ganadera, el Proyecto Integrado de Desarrollo de la Agricultura y la Comercialización, y el Programa de Fomento de Medios de Vida y Recursos Naturales Sostenibles. En el marco del COSOP, se adoptará un enfoque programático para diseñar un nuevo proyecto, el Programa de Desarrollo de Cadenas de Valor Agroempresariales Inclusivas. De conformidad con el énfasis de la FIDA12 en el enfoque programático, este nuevo programa abarcará dos ciclos del PBAS, correspondientes a la FIDA12 y la FIDA13 (eficacia del diseño en función de los costos). En el contexto del ecosistema del subsector de secano, hay tres cadenas de valor agrícolas con gran potencial (goma arábiga, semillas de sésamo y producción cárnica), además de las de hierbas y plantas orgánicas medicinales y aromáticas, como el hibisco y el baobab. Como se confirmó en un reciente análisis del Banco Mundial¹², esas cadenas de valor brindan una excelente oportunidad para el empoderamiento de la mano de obra y los pequeños productores pobres en las zonas periféricas del Sudán mediante su participación en asociaciones de los sectores público y privado con agentes locales y nacionales e importadores internacionales para aumentar el valor añadido de esos productores, incluidas las mujeres y los jóvenes. El Programa de Desarrollo de Cadenas de Valor

¹¹ El Sudán ratificó el Acuerdo de París en septiembre de 2017 y presentó su primera contribución prevista determinada a nivel nacional como base de la contribución final. Contiene medidas de adaptación y mitigación que el Sudán aplicará para lograr el objetivo de la Convención Marco de las Naciones Unidas sobre el Cambio Climático y sus prioridades nacionales en materia de desarrollo. La armonización entre la contribución prevista determinada a nivel nacional y los ODS es un punto de partida para examinar el grado de coherencia posible entre los objetivos de desarrollo sostenible y los objetivos en materia de clima del país. La orientación del COSOP se adecua tanto a la orientación de la contribución prevista determinada a nivel nacional como a los ODS, en concreto a los ODS 1, 2, 5, 6, 12, 13 y 15. El anexo IV de los Procedimientos del FIDA para la Evaluación Social, Ambiental y Climática (PESAC) contiene información sobre el análisis de la armonización.

¹² Banco Mundial, *Sudan Agriculture Value Chain Analysis*, junio de 2020.

Agroempresariales Inclusivas complementará proyectos anteriores y en curso que han ayudado a los pequeños productores a aumentar su productividad y producción al ir más allá de la producción y participar en la transformación, comercialización y exportación. Además de las dos asignaciones con arreglo al PBAS, se podría estudiar la posibilidad de que el sector privado del Sudán se beneficiara de los nuevos instrumentos financieros del FIDA, como el Fondo de Inversión para Agroempresas y el Programa de Participación del Sector Privado en la Financiación, en virtud de la Estrategia del FIDA para la Colaboración con el Sector Privado (2019-2024).

30. **Actuación en el ámbito de las políticas a nivel nacional.** El COSOP para 2013-2020 presentaba una serie de posibles esferas para el diálogo sobre políticas. Aunque los resultados obtenidos sobre el terreno han sido destacados en muchas esferas, los avances concretos a nivel de políticas todavía son escasos. En el marco de este COSOP, se impulsará todavía más la actuación del FIDA en el ámbito de las políticas a nivel federal y estatal a través de la oficina del Fondo en el país y en coordinación con otros donantes, y los resultados de los proyectos obtenidos sobre el terreno se utilizarán en la agenda de políticas. La actuación en el ámbito de las políticas se potenciará a través de los tres centros regionales de coordinación de políticas en materia de gestión de los recursos naturales que previsiblemente se establecerán en el marco del Programa de Fomento de Medios de Vida y Recursos Naturales Sostenibles. A continuación se enuncian las esferas prioritarias clave para la actuación del FIDA en el ámbito de las políticas:
 - a) **Mejorar el marco institucional para la gestión sostenible de los recursos naturales.** Hay múltiples sistemas paralelos para la gestión y gobernanza de los recursos naturales, lo que da lugar a acuerdos confusos sobre la tenencia de la tierra e incoherencias en las leyes y políticas que pueden generar disputas sobre los derechos de uso y a veces conflictos. Partiendo de los logros del Proyecto de Desarrollo Rural Integrado de Butana, los encargados de la formulación de políticas públicas federales y estatales participarán en la creación de un marco uniforme de gestión de los recursos naturales para mejorar de manera sostenible la gestión de los pastizales, la demarcación y regulación de las cañadas, el control de las enfermedades animales, la tributación, las normas de calidad y el comercio, así como para definir claramente los derechos de uso de los ganaderos, los pequeños agricultores y los productores a gran escala.
 - b) **Establecimiento de un sistema de semillas sostenible.** Un importante efecto directo del Proyecto de Mejoramiento de Semillas fue el desarrollo de un entorno institucional y normativo nacional propicio para el sector de las semillas con el fin de reforzar a las instancias competentes en el ámbito de las semillas, como la Ley Federal de Semillas, el Consejo Nacional Agrícola de Semillas y la Corporación de Investigación Agropecuaria. Aprovechando el fortalecimiento de la capacidad institucional y técnica resultante, el COSOP intervendrá en el diálogo sobre políticas para establecer un sistema de semillas. Esa labor abarcará lo siguiente: i) ratificar la legislación en materia de semillas, y ii) otorgar pleno reconocimiento a la Ley Federal de Semillas logrando que su equipo de laboratorio de semillas central y estatal (facilitado en el marco del Proyecto de Mejoramiento de Semillas) cumpla con los requisitos técnicos de la Asociación Internacional de Análisis de Semillas.
 - c) **Establecimiento de un sistema financiero rural sostenible en favor de la población pobre.** Un requisito para la obtención de resultados positivos en materia de producción agrícola y adición de valor es el acceso de los agentes de las cadenas de valor a la financiación. La intermediación financiera en el sector rural es baja, y las instituciones y los mercados financieros no bancarios son pequeños y no están suficientemente desarrollados. Por medio del COSOP se garantizará una mayor participación

del Banco Central del Sudán y el Banco Agrícola del Sudán a la hora de abordar las limitaciones financieras de los pequeños productores, los jóvenes y las mujeres del medio rural mediante la ampliación de escala de la Iniciativa de microfinanciación del Banco Agrícola del Sudán (ABSUMI), el grupo de ahorro y crédito de carácter asociativo Bara'ah y otros planes de financiación rural, como la Iniciativa de Financiamiento Verde Inclusivo (IGREENFIN) de la Gran Muralla Verde.

31. **El fomento de la capacidad** se llevará a cabo en tres esferas principales: i) el fortalecimiento de la capacidad técnica, institucional y organizativa de las principales partes interesadas a nivel comunitario, como las organizaciones comunitarias y los agentes comerciales de las comunidades rurales, así como de los proveedores de servicios; ii) el desarrollo de la capacidad de gestión fiduciaria y en materia de adquisiciones y contrataciones del personal de las unidades de gestión de los proyectos y los principales organismos de ejecución, y iii) la creación de capacidad en el sector público para formular políticas y marcos reglamentarios y llevar a cabo el seguimiento y la evaluación de los proyectos, en concreto, entre el personal competente de los ministerios encargados de la economía y los recursos agrícolas, ganaderos y pesqueros. La cooperación Sur-Sur y triangular se empleará en la máxima medida posible. En la matriz de riesgos relativos a las adquisiciones y contrataciones se definen medidas como la supervisión continua de la oficina del FIDA en el país para garantizar que el personal, los licitadores y los proveedores de servicios involucrados cumplan las normas más estrictas de ética e integridad durante las adquisiciones y contrataciones y la ejecución de los contratos financiados por el FIDA. Además, el personal gubernamental y de los proyectos recibirá capacitación específica en lucha contra la corrupción por medio del apoyo del FIDA. La asistencia técnica que se prestará gracias a la contratación de especialistas en adquisiciones y contrataciones también servirá para respaldar las funciones conexas.
32. **Gestión de los conocimientos.** Los conocimientos se generarán a partir de debates estructurados entre las partes interesadas en los talleres y estudios de caso, y se pueden complementar con los datos generados en el seguimiento y la evaluación, los análisis encargados y los exámenes de la ejecución. Se celebrarán periódicamente talleres con la participación de las partes interesadas y la comunidad de desarrollo para estimular el debate de las enseñanzas extraídas e influir en las políticas nacionales. Se prepararán notas de orientación sobre políticas, folletos y plataformas en línea. Además, las unidades de gestión de los proyectos informarán sobre los progresos alcanzados en la comunicación y la gestión de los conocimientos.
33. **Cooperación Sur-Sur y triangular.** En el marco del COSOP se incidirá en la cooperación Sur-Sur y triangular principalmente a través del Mecanismo de cooperación Sur-Sur y triangular entre China y el FIDA, el Organismo Turco de Cooperación Internacional y Desarrollo y el fondo fiduciario de la FAO y China, prestando especial atención a la formación, la creación de capacidad y la presentación de historias de éxito y prácticas óptimas en otros países a los técnicos y líderes agrícolas. Esta labor abarcará soluciones innovadoras y probadas para el desarrollo de cadenas de valor agrícolas, la resiliencia a los desastres y el cambio climático y el suministro de información agrícola actualizada a los pequeños productores a través de servicios digitales, en concreto sobre la producción, las condiciones meteorológicas, los precios de mercado y otros temas importantes.
34. **Comunicación y visibilidad.** La estrategia de comunicación del COSOP centrará su atención en fomentar las organizaciones campesinas, las asociaciones con el sector privado y el impacto de los proyectos que se ocupan de las cadenas de valor y la financiación rural. Se aumentará la visibilidad a través de las redes sociales, las visitas de intercambio y los foros de políticas. Los productos de comunicación

abarcarán además los documentos de los proyectos, los estudios de caso y las actividades temáticas sobre la gestión de los recursos naturales, la transformación pos cosecha y el acceso a los mercados, por ejemplo.

V. Innovaciones y ampliación de escala para el logro de resultados sostenibles

35. **Innovaciones.** Tomando como base las enseñanzas de proyectos concluidos, una innovación importante con respecto a este COSOP será la adopción de un enfoque por agrupaciones basadas en los ecosistemas, en virtud del cual se buscará beneficiar a una agrupación de comunidades que comparten un ecosistema común en lugar de a comunidades individuales aisladas. Se impulsará esta innovación mediante procesos de consulta sobre la gestión de los recursos naturales, la promoción de las redes comunitarias y la movilización. Se fomentarán las cadenas de valor inclusivas de gran potencial a través de asociaciones con los agentes del sector privado, como los proveedores de insumos y servicios, los procesadores y los exportadores, para crear vínculos regresivos y progresivos con los pequeños productores. Otra innovación está relacionada con la promoción de tecnologías de la información para la comunicación y la prestación de servicios. El FIDA y otros asociados emplean varios instrumentos para favorecer que los proyectos y programas logren sus objetivos con respecto a los temas transversales. El FIDA está formulando un plan de acción sobre las tecnologías de la información y las comunicaciones para el desarrollo y posee tecnologías adecuadas para el Sudán, como We Connect Farmers¹³ y la plataforma de la Reseña mundial de enfoques y tecnologías de la conservación¹⁴, que sirven para difundir e intercambiar buenas prácticas.
36. **Ampliación de escala.** Se ampliará la escala de las iniciativas locales innovadoras que han obtenido resultados positivos en proyectos anteriores o en curso en las nuevas zonas del programa y otros estados (mediante proyectos financiados por el Gobierno o los donantes). A ese respecto, cabe destacar: i) los productos financieros innovadores, por ejemplo, la ABSUMI y otros grupos de ahorro y crédito como Bara'ah, para promover sistemas financieros rurales inclusivos; ii) la metodología del GALS para favorecer el empoderamiento de las mujeres, la distribución equitativa de las responsabilidades y los recursos, y la sensibilización nutricional; iii) los sistemas alimentados con energía solar para el funcionamiento de las instalaciones de almacenamiento y transformación y los pozos de las comunidades rurales; iv) la agricultura climáticamente inteligente mediante la investigación agrícola participativa en favor de la población pobre (en colaboración con la Corporación de Investigación Agrícola); v) la promoción de la maquinaria para la preparación de la tierra, el cultivo y la recolección, y de las semillas mejoradas (en colaboración con los agentes del sector privado, y vi) los servicios de extensión a escala local (estableciendo agentes de extensión comunitarios).

¹³ <http://www.weconnectfarmers.com>.

¹⁴ <https://www.wocat.net>.

VI. Ejecución del COSOP

A. Recursos financieros y metas de cofinanciación

Cuadro 1
Financiación del FIDA y cofinanciación de los proyectos en curso y previstos
(en millones de dólares de los Estados Unidos)

Proyecto	Financiación del FIDA	Cofinanciación		Coeficiente de cofinanciación
		Nacional	Internacional	
En curso				
Programa de Fomento de la Capacidad de Resistencia y Comercialización de la Producción Ganadera	31 470 000	79 100 000	18 126 000	
Proyecto Integrado de Desarrollo de la Agricultura y la Comercialización	26 764 695	21 497 000	0	
Programa de Fomento de Medios de Vida y Recursos Naturales Sostenibles	62 944 628	21 742 139	1 960 238	
Previsto				
Programa de Desarrollo de Cadenas de Valor Agroempresariales Inclusivas	60 000 000	30 000 000	50 000 000	1,34
Total	181 000 000	122 000 000	53 000 000	1:1

B. Recursos destinados a actividades no crediticias

37. Las actividades no crediticias se integrarán en el programa de inversión, y a través de la cooperación Sur-Sur y triangular, y abarcarán: i) la participación presente y futura en el diálogo sobre políticas, las reuniones del equipo de las Naciones Unidas en el país y otros foros; ii) la puesta a prueba de innovaciones, transferencia de tecnología e intercambio de conocimientos mediante la cooperación Sur-Sur y triangular, y iii) las actividades de comunicación.

C. Principales asociaciones estratégicas y coordinación del desarrollo

38. De conformidad con el Marco de Asistencia de las Naciones Unidas para el Desarrollo y las consultas y el diálogo del equipo de las Naciones Unidas en el país, el FIDA coordina las tareas con otros organismos de las Naciones Unidas siempre que es posible. Se pide opinión al Coordinador Residente de las Naciones Unidas durante el proceso de diseño del COSOP. El FIDA y la FAO tratan de apoyar las cuestiones relacionadas con el desarrollo agrícola nacional y codirigen un grupo de coordinación de los donantes para el sector agrícola. Se estudian sinergias con la Organización de las Naciones Unidas para el Desarrollo Industrial (ONUDI) en el sector agroindustrial con respecto al control de calidad y los procesos poscosecha en las cadenas de valor. La colaboración con el UNICEF contribuye a evitar los brotes de enfermedades en la zona del programa gracias a la construcción de letrinas y lavabos, la educación en materia de higiene y el suministro de agua limpia. Para obtener cofinanciación, se fomentan las asociaciones con instituciones financieras internacionales como el Banco Mundial y donantes regionales como el Grupo de Coordinación de los Estados Árabes, que abarca el Banco Islámico de Desarrollo (BIsD), el Fondo Árabe para el Desarrollo Económico y Social (FADES), el Fondo de la OPEP para el Desarrollo Internacional (OFID), el Fondo de Abu Dabi y el Organismo Árabe para el Desarrollo y las Inversiones Agrícolas (AAAID). En concreto, este último, con sede en Jartum, es un asociado estratégico en las esferas de los sistemas de semillas (por conducto de la agricultura por contrata con su empresa afiliada, Arab Sudanese Seed Company) y la financiación rural. El Banco Africano de Desarrollo (BAfD) es otro asociado estratégico a través de su

iniciativa Alimentar a África (agricultura inclusiva y con orientación empresarial). El Departamento de Administración de Programas (PMD) y la División de Medio Ambiente, Clima, Género e Inclusión Social (ECG) seguirán movilizando financiación en forma de donaciones del Fondo Verde para el Clima, la ampliación del Programa de Adaptación para la Agricultura en Pequeña Escala (ASAP+), el Fondo para el Medio Ambiente Mundial (FMAM) y el Fondo de Adaptación con el fin de aumentar la resiliencia al cambio climático. Se estudiarán más oportunidades en el contexto de la iniciativa de Financiamiento Verde Inclusivo de la Gran Muralla Verde. Puesto que el Sudán es un país que participa en la Gran Muralla Verde, el COSOP aprovechará la posición del FIDA como coordinador del Programa Marco de la Gran Muralla Verde del Fondo Verde para el Clima. También habrá un programa del impacto dirigido por el FMAM para la Gran Muralla Verde, coordinado por la FAO y el Programa de las Naciones Unidas para el Medio Ambiente (PNUMA).

D. Participación de los beneficiarios y transparencia

39. **Participación de los beneficiarios.** Se consultará a los beneficiarios del programa y sus organizaciones, y se contará con ellos mediante la adopción de enfoques de seguimiento y evaluación participativos para regir la toma de decisiones locales, promover la ejecución de intervenciones eficaces y abordar los problemas que surjan a lo largo de la ejecución del programa. Se obtendrán las observaciones de los beneficiarios mediante consultas con las partes interesadas en las fases de diseño y ejecución del programa de inversión.
40. **Transparencia.** Se aplicarán los siguientes mecanismos durante la ejecución del COSOP para aumentar la transparencia, la visibilidad y los resultados de las intervenciones del FIDA, los gobiernos y los asociados en la ejecución: publicación y difusión de los resultados financieros y los informes de supervisión, informes de evaluación e informes de evaluación del impacto, entre otros.

E. Disposiciones para la gestión del programa

41. La oficina del FIDA en Jartum ha gestionado eficazmente la cartera en un contexto político y económico complicado que ha caracterizado al Sudán durante el último decenio. El Director del FIDA en el País y el equipo local gestionarán el COSOP desde Jartum, con el apoyo del personal técnico situado en la Sede y el centro regional del FIDA.

F. Seguimiento y evaluación

42. Se efectuará el seguimiento de la ejecución por medio de: i) el Sistema de Gestión de los Resultados Operacionales; ii) las misiones de supervisión y de apoyo a la ejecución, y iii) las encuestas anuales sobre los efectos directos. El Gobierno y el FIDA realizarán un examen de los resultados del COSOP en 2024 a fin de evaluar la pertinencia, la eficacia y la eficiencia del programa, y hacer los ajustes necesarios. En las reuniones anuales dirigidas a examinar los resultados del COSOP, se evaluarán los progresos realizados, con miras a extraer enseñanzas y formular recomendaciones. En 2026 se llevará a cabo un examen final del COSOP.

VII. Gestión de riesgos

Cuadro 2
Riesgos y medidas de mitigación

<i>Riesgos</i>	<i>Calificación del riesgo</i>	<i>Medidas de mitigación</i>
Políticos/gobernanza	Alto	Habida cuenta de la transición política del Sudán, la ejecución del COSOP se sustentará en las entidades locales y las organizaciones comunitarias. Aunque la mayoría de las zonas objetivo del COSOP son seguras, la oficina del FIDA en el país seguirá vigilando estrechamente los acontecimientos políticos y en materia de seguridad a través del Departamento de Seguridad de las Naciones Unidas.

<i>Riesgos</i>	<i>Calificación del riesgo</i>	<i>Medidas de mitigación</i>
Macroeconómicos	Alto	El COSOP contribuirá a aumentar los activos de las personas pobres de las zonas rurales para minimizar el impacto de la inestabilidad financiera y la inflación. La oficina del FIDA en el país promoverá la disciplina fiscal para los presupuestos acordados en los ministerios federales y estatales pertinentes y minimizará los riesgos de impago de la deuda advirtiéndolo tempranamente y mediante conversaciones con el Ministerio de Finanzas.
Estrategias y políticas sectoriales	Moderado	Se apoyará la formulación de políticas sobre la gestión de los recursos naturales y agrícolas y se participará en el diálogo sobre políticas a través del grupo de coordinación de donantes para el sector agrícola.
Capacidad institucional	Moderado	Se impartirán programas de capacitación amplia a los funcionarios gubernamentales y los miembros de las organizaciones comunitarias.
Cartera	Moderado	Se supervisarán detenidamente los avances en la cartera y se prestará apoyo en la administración de los proyectos, la gestión de los conocimientos y el seguimiento y la evaluación.
Fiduciarios: gestión financiera	Alto	Se reforzarán los sistemas de control interno y los mecanismos de supervisión y se ofrecerá formación, creación de capacidad y apoyo a la ejecución de manera continua.
Fiduciarios: adquisiciones y contrataciones	Moderado	Se adoptará un enfoque proactivo para revisar sistemáticamente el desempeño en materia de adquisiciones y contrataciones y la matriz de riesgos conexa, de conformidad con las Directrices del FIDA para la adquisición de bienes y la contratación de obras y servicios en el ámbito de los proyectos.
Medio ambiente y clima	Moderado	Se promoverán las prácticas agrícolas resilientes al cambio climático, las fuentes de energía renovables y las actividades generadoras de ingresos para reducir la presión que se ejerce sobre los recursos naturales.
Sociales	Moderado	Se promoverán oportunidades laborales remuneradas en las cadenas de valor para los jóvenes de las zonas rurales y se combatirá la desigualdad de género en las comunidades rurales mediante el empoderamiento de las mujeres.
Generales	Moderado	

COSOP results management framework

Country strategy alignment	Related SDG and UNDAF outcomes	Key COSOP results			
		Strategic objectives	Lending and non-lending activities for the COSOP period	Outcome indicators	Milestone indicators (Progress will be tracked through progress reports and COSOP MTR and final review, and impact studies).
<ul style="list-style-type: none"> Sudan Agricultural Revival Programme and National Agricultural Investment Plan (SNAIP): increasing productivity and efficiency of the production and processing stages; Promotion of exports of crops and livestock; achieving food security; reducing poverty and generating job opportunities and increasing per capita income; and protection of natural resources to ensure renewal and sustainability. 	SDGs¹⁵: SGD1; SDG2, SGD5; SDG 6; SDG7; SDG8; SDG12; SG13; SDG 15. UNDAF: (i) poverty reduction; (ii) resilience to climate change; (iii) institutional capacity building.	The goal of the COSOP is to contribute to the reduction of poverty, food insecurity, vulnerability and youth unemployment in rural communities	Lending/investment activities <ul style="list-style-type: none"> Ongoing: LMRP, IAMDP, SNRLP Indicative pipeline (two PBAS): IVCDP Non-lending/non-project activities <ul style="list-style-type: none"> CLPE: Inclusive NRM, inclusive rural finance, Sustainable seed system Partnerships: RBA, IFIs, regional and bilateral donors, private sector companies SSTC: IFAD-China facility, TIKA, FAO-China trust Fund Knowledge management 	<ul style="list-style-type: none"> 5% reduction in percentage of stunted children below 5 years. 70% of targeted HHs reporting 20% increase in income 	<ul style="list-style-type: none"> XXX HHs or XXX of beneficiaries reached through different COSOP programme interventions¹⁶ (at least 50% women and 30% youth). 60% Women reporting improvement in minimum dietary diversity (MDDW CI 1.2.8.) (Progress will be tracked through progress reports and COSOP MTR and CCR, and impact studies).
		SO1: Strengthen the resilience of vulnerable rural populations and their production systems to food and nutrition insecurity and climate change	Lending/investment activities <ul style="list-style-type: none"> Ongoing: LMRP, IAMDP, SNLRP Indicative pipeline (two PBAS): IVCDP Non-lending/non-project activities <ul style="list-style-type: none"> CLPE: Inclusive NRM, inclusive rural finance, Sustainable seed system Partnerships: RBA, IFIs and regional donors, private sector companies SSTC: IFAD-China facility, TIKA, FAO-China Trust Fund 	<ul style="list-style-type: none"> 70% HHs reporting average 50% increase in productivity XXX HHs report increase in production (CI 1.2.4.) 60% HHs reporting adoption of environmentally/climate resilient technologies or practices (CI 3.2.2.); 	<ul style="list-style-type: none"> 60% of rural households adopt improved production practices/ technologies (CI 1.2.2) XXX Ha of land brought under climate-resilient management (CI 3.1.4./ASAP) XXX Groups supported to sustainably manage natural

¹⁵ SGD1 (no poverty); SDG2 (no hunger). SDG5 (gender equality); SDG7 (access to reliable energy); SDG8 (inclusive economic growth and productive employment). SDG12 (responsible production patterns), SG13 (climate change).

¹⁶LMRP, IAMDP and SNRLP

			<ul style="list-style-type: none"> Knowledge management 	<ul style="list-style-type: none"> 70% HHs reporting improved access to land, forests, water or water bodies for production purposes (CI 1.2.1.) 60% Persons reporting reduction in dispute over use of land and natural resources 80% of rural households have access to nutrients-rich food and improved nutritional methods. 	<ul style="list-style-type: none"> resources and climate-related risks (CI 3.1.1/ASAP) Seed system fully operational # International exposure visits of public technicians and FOs organised through SSTC. 11 Policy-relevant knowledge products completed (Policy 1) in NRM XXX HHs provided with targeted support to improve their nutrition (CI 1.1.8)
2	<ul style="list-style-type: none"> Sustainable development of export oriented value chains and market access 	<p>SO2: Improve the performance of key agricultural value chains that create employment and wealth for rural populations.</p>	<p>Lending/investment activities</p> <ul style="list-style-type: none"> Ongoing: LMRP, IAMDP, SNLRP Indicative: IVCDP (two PBAS) <p>Non-lending/non-project activities</p> <ul style="list-style-type: none"> CLPE: Inclusive NRM, inclusive rural finance, Sustainable seed system Partnerships: RBA, IFIs, regional and bilateral Donors, private sector. SSTC: IFAD-China facility, TIKA, FAO-China Trust Fund Knowledge management 	<ul style="list-style-type: none"> 80% of farming households reporting a 50% increase in value of sales from selected VCs. 20% reduction in unemployment of women, men and youth. XXX jobs created (40% women and 30% youth) (CI 2.1.1.) 	<ul style="list-style-type: none"> XXX SMEs accessing business development services in COSOP programme area. XXX HHs accessing rural financial services (CI 1.1.5) XXX Rural producers' organizations engaged in formal partnerships/agreements or contracts with public or private entities, (CI 2.2.3) XXX international exposure visits of SMEs organised through SSTC.

Transition scenarios

Table 1
Projections for key macroeconomic and demographic variables

Case	Base	High	Low
Average GDP growth (2021-2025)	0.8	+4.5%	-1.6
GDP per capita (2020, PPP)	3547		
Public debt (% of GDP) (2020- 2025)	13.4%	7.7%	13.9%
Debt service ratio (2020)	80%		
Inflation rate (%) (2020)	141%	35%	70%
Rural population	Current (2020): 43,849,260 (2030): 49 353 272. Annual growth rate: 2.4%		
Investment climate for rural business	3/6: Sudan reforms for business improvement are still limited.		
Vulnerability to shocks	3/6: As clearly indicated in the SECAP report and fragility assessment section, the country vulnerability to climate change; food price shocks and political risk is still high.		

1. Sudan is ranked 171 among 190 economies in the ease of doing business, according to the latest WB annual ratings. The rank of Sudan deteriorated to 171 in 2019 from 162 in 2018, a weak business environment, where political uncertainty discouraged private investment, dampened confidence and productivity.
2. **Three hypothetical transition scenarios are considered for analysis in the COSOP implementation framework:**
3. **The base case scenario** is one where national and local drivers agricultural transformation continue to shape its patterns and outcomes. In this scenario, which is also the most likely one, Sudan's medium-term outlook further improves. According to the WB and IMF, GDP is projected to contract further by 1.6% in 2020 and 0.8% in 2021 due to the political situation, tepid domestic demand, and weak private sector investment. Inflation, projected at 61.5% for 2020 and 65.7% for 2021, is mainly driven by the monetization of the fiscal deficit, projected at 9.9% in 2020 and 10.9% in 2021. Under this scenario, Sudan PBAS allocation would stay roughly the same or enjoy a slight increase linked to improved portfolio management and disbursement rates.
4. **High case scenario:** While public investment is subject to budget constraints, private investments will be dynamic. This is triggered by the US president, signing an executive order to remove Sudan from the US State Sponsors of Terrorism List (SSTL) in October 2020, clearing the way for Sudan to seek international assistance and secure crucial financial aid in order to address its dire economic situation. With the lift of Sudan from the list of countries supporting terrorism, many foreign investment opportunities will be available to the countries. Sudan graduation out of this list will also open the door for its joining HIPIC, a unique opportunity to access concessional foreign development assistance. About 63% of Sudan's land is agricultural, and only 15–20% of it is under cultivation, offering huge private investment opportunities. Agricultural exports are expected to increase with increasing establishment of international trade agreements, taking

advantage of Sudan strong agricultural comparative advantage. The boost in agricultural exports will generate foreign exchange, and reduce the current account deficit. In this scenario, the rural sector and IFAD portfolio performance will improve, the youth unemployment rate will decrease and inflation will be controlled. Sudan will need additional support to accompany this dynamic, particularly in rural areas. In this context, Sudan will be ready to absorb and IFAD can significantly increase its financial support to the country (leading to an increase in PBAS allocation at least under IFAD12 and IFAD 13).

5. **Low case scenario:** Although it is unlikely, but should the political instability worsen, business environment will deteriorate and growth will decrease, with hardening economic conditions and macro economic indicators. The Covid-19 pandemic remains into 2021, driving the economy into a prolonged deep recession. Severe economic deterioration: under debt pressure not reimbursed, regional conflicts (for example, the conflict in neighbouring Ethiopia will also increase the risk of a refugee crisis alongside a high level of internal displacement. The security situation in South Sudan will also remain volatile and increasing droughts, the security situation worsens, social cohesion explodes and activities economies reduced with rising inflation. In this scenario, the risk of losing part of Sudan PBAS allocation for IFAD 12 and IFAD 13 is a real threat to Sudan.

Agricultural and rural sector issues

Context

1. Sudan is a dry country exhibiting typical Sahelian zone with its characteristic low amount of rainfall that varies enormously over space and time. In spite of the rapid pace of urbanization (from 8.3% in 1955/56 to around 40% in 2019) the country remains agrarian in social, economic and cultural outlooks. The majority of the population is rural pursuing environmentally extractive livelihoods founded fundamentally on crop farming and pastoralism. Arable land is estimated as 90.7 million hectares, only around 25 per cent of it cultivated. Agriculture contribution to the GDP was 31% in 2019¹⁷ while constitutes the main source of employability (around 48% of total labour force).

Agriculture

Crop farming

2. Four major agricultural production systems exist in the county, namely traditional rain-fed, irrigated agriculture; semi mechanized farming and traditional pastoralism. In 2017/2018 approximately 56 million feddan were under cultivation.
3. The traditional farming systems dominates the rain lands of the country away from the Nile and its tributaries. Being a village-based agriculture it constitutes main source of income and food security for individual rural households in the country. Although frequently portrayed as subsistence and household-based smallholdings, the system has recently become increasingly market-oriented with increasing dependence on modern technology, mainly tractors that further contributed to remarkable increase in the size of cultivated plots.
4. The semi mechanized farming concentrates on the central clay plains of Sudan. This sub sector is made up of two distinct elements: farms that have been legally acquired from Government through leasehold and farms that have been established without any form of official approval. In spite of its contribution to national food security, the semi mechanized is frequently accused for being a major contributor to severe land degradation, elite capture of land, proliferation of local level conflicts and closure of livestock routes.
5. Irrigated agriculture is practiced in the semi-arid and arid savannah belt that stretches across the centre of the country and along the main Nile and its tributaries. Modern irrigation systems (water pumps) have expanded the system to flood plains of the major wadi systems, especially in Darfur. The land under irrigation, where various crops are grown, covers approximately 3.5 million feddans (1.47 million hectares). Although irrigated agriculture only covers about seven per cent of the cultivated land area in the country, it accounts significantly to the country's output of agricultural produce (Ijaimi 2016).
6. At present, Sudan agriculture, especially in the rain-fed sector, suffers acute structural problems, important among which are:
 - a. Lack of title and secured access to land as all lands under traditional rain-fed farming and pastoralism are held under the customary land tenure system that has no legal recognition or legitimacy.
 - b. Severe land degradation and the resultant decline in land capability caused by expansion of cultivation on marginal lands; wholesale clearance of trees for cultivation; absence of land or crop rotation; monoculture practices; use of environmentally destructive technology; lack of investment to conserve land

¹⁷ World Bank, 2020 Economy Profile Sudan; Doing Business,
<http://documents.worldbank.org/curated/en/441871575346787051/pdf/Doing-Business-2020-.pdf>

- and enhance its productivity and absence of concrete policy response to drought and the impacts of climate change
- c. Proliferation of conflicts over land and natural resources on the rain lands of the country resulting in the disruption of rural economy and instability of the population
 - d. Loss of labour in farming and pastoral sectors to artisanal gold mining. According to available estimates¹⁸ the artisanal sector provides employment for more than one million persons the majority of whom were previously farmers and pastoralists.
 - e. The very limited input of extension and investment in social capital development.
 - f. Access to market constraints associated with the very poor infrastructure of roads and transport in the country.
 - g. The very high cost of production associated with the macroeconomic crisis in the country.
 - h. Neglect of the agricultural sector where the expenditure in the sector, according to Technical Food Secretariat 2020, fluctuate around 2.6% of the total government expenditure.

Pastoralism

7. Sudan is the home to a large concentrations of pastoralists, estimated around 13% of total population¹⁹. Under the pastoral system an estimated 109.3 million head of livestock (31.5 million cattle; 40.9 million sheep; 32.0 million goats; 4.9 million camels) are raised²⁰. However, an increasing tendency towards combining animal husbandry with crop cultivation has been observed and documented²¹. The pastoral system in the country varies along a north-south axis with camel pastoralism dominates the desert and semi desert areas north of latitude 16 degrees and cattle herding in the savannah belt towards the south. Seasonal mobility, made imperative by ecological variations, remains one of the defining features of pastoral livelihoods. Because of that, the landscape of Sudan rain lands is crisscrossed by a network of livestock routes linking wet and dry season areas; the length of some routes exceeds 1,000 km, particularly in Darfur. Frequent droughts in the country and environmental degradation have forced camel-herding groups to move further south deeper into the rich savannah areas resulting in frequent disputes with farmers. Despite the vital role the pastoralists play in the national and local economies and in food security, pastoral communities in the country are in a state of crisis. Over the course of recent history rangelands are continuously shrinking and the livestock migration routes have become increasing appropriated and closed by the spread of cultivation, in both the traditional and mechanized sectors and the continuously expanding investment capital in agribusiness, oil industry and gold mining. Lack of recognizable rights to land and secured access to livestock routes, heavy taxation, lack of investment in livestock extension and social capital development and decreased resilience to climate change have created the pastoralists, especially their women and children as one of the most politically and socially marginalized groups in the country. Because of that the pastoralists have become susceptible to all forms of radicalization and recruitment by insurgent groups and conflict entrepreneurs.

¹⁸ Ministry of Finance and National Economy, General Directorate of International Cooperation, 2015, Impact of traditional mining of gold on the social and economic life in Sudan and on the environment

¹⁹ Casciarri, Barbara (2009), between market logic and communal practices: Pastoral Nomad groups and globalization in contemporary Sudan, Nomadic Peoples, Vol 13 (1)

²⁰ Ministry of Animal Resources, 2019

²¹ FAO, 2018, Baseline and Land Resource Mapping in 20 Localities in the Five Darfur States

Sudan High Value Export Products

8. Sudan enjoys a high comparative advantage on agricultural exports. The following crops are the dominant ones within the rain-fed sector, with strong impact on the livelihoods of the smallholder producers:
- **Gum Arabic.** Sudanese gum Arabic sets quality standards for global markets, and the crop is an important source of foreign exchange earnings. Exports have grown following the end of the parastatal monopoly in 2009 and tax reductions. There is substantial potential to enhance productivity and exports and create job opportunities for the rural youth and smallholder producers. There is also potential to add value by expanding domestic processing.
 - **Sesame seeds.** Sudan produces high-quality sesame seeds and has a relative advantage in global markets because of its access to large and fast-growing import markets like China and Japan. Many smallholder farmers grow sesame seeds as a cash crop and could benefit from interventions that bolster demand and prompt productivity gains. Additionally, opportunities are present in job creation from processing and value addition.
 - **Livestock (meat).** The livestock value chain is a key contributor to foreign exchange earnings of the country. The value chain provides opportunities for the livelihood to more than 50 per cent of the Sudanese population, many of whom are part of pastoralist communities that could benefit by addressing challenges in this sector.
 - **Organic Hibiscus:** Sudan is renowned for producing high quality hibiscus, reckoned by some as perhaps the best in the world. Hibiscus is widely used as major ingredient of fruit teas. Primary producers within the hibiscus value chain are mainly poor rural women.
 - **Organic Baobab:** Baobab is native to the African continent, typically found in sub-Saharan African countries. Western countries, particularly Europe have an attractive market for baobab, since there is a growing demand for supplements as well as ingredients with high nutrient content and antioxidant properties. According to the [African Baobab Alliance](#), the exports of baobab reached 450 tonnes in 2017. It is forecast that the exports of baobab will reach 5,000 tonnes by 2025.

National Policy Frameworks Related to Agriculture and Climate Change

The Three-Year Programme for Stability and Economic Development (2021-2023)

9. The programme is currently under finalization by the Ministry of Finance and Economic Planning. A committee was commissioned to prepare the environment projects to be implemented under the Programme. The proposed pipeline projects under the programme are:
- Rehabilitation of degraded agricultural land and sand dune fixation
 - Enhancing community participation in combating land degradation and desertification
 - Capacity building through knowledge management products and best practices to address the problem of land degradation
 - Environmental governance project focusing on institutional capacity building
 - Strategic orientation and assessments focusing on: baseline survey of Sudan natural resources; preparation of Sudan strategy for environmental management; development of national strategy for water management; reviewing the institutional structure of Forests national Corporation; national strategy for drought and disaster management; national strategy for the management of fish and marine resources; updating the renewable energy strategy
 - Rehabilitation and management of livestock routes

- Water harvesting for improved agricultures, rangelands and soil conservation
- Promoting the value of agricultural residues project (fodder collection, bailing, storing, etc.)

Sudan National Agricultural Investment Plan SNAIP

10. SUDNAIP (2016-2020) maps the investments needed to achieve the Sudan Comprehensive Africa Agriculture Development Programme (CAADP) target of six % annual growth in Agriculture Domestic Product (GDP). The Sudan will pursue this target through allocating a minimum 10% of its budget to the agricultural sector. The objectives of the SDNAIP are:

- Promotion of exports of crops and livestock with a view to safeguarding against the risks of collapse of the whole economy
- Increasing productivity and efficiency at the production and processing stages.
- Realization of food security and nutrition.
- Reducing rural poverty and generation of job opportunities, especially for youth and women, and increasing per capita income.
- Achievement of a regionally balanced sector and economic growth
- Development and protection of natural resources to ensure its renewal and sustainability.

Draft Food Security and Nutrition Policy

11. In late 2020 a draft food security and nutrition policy document had been prepared by the Food Security Technical Secretariat FSTS. Mapping the food security and nutrition in the country, the document maintained that 13.7% of the population are in food crisis and that 9.3 are vulnerable to food insecurity and are in need for support. The Document estimates the total deficit in cereals production as one of 250 -350 tones. The Document also pointed out the apparent deficit in the production of food items of high nutritional value (livestock products, fish and vegetables and fruits). 50% of the milk produced by pastoralists, according to the FSTS, doesn't find its way to the market. Multi-dimensional poverty was provided as 53.4% exceeding income poverty which 37.4%.

12. Important aspects of policy recommendations to address food insecurity and malnutrition are the followings:
- Policy supporting the enabling environment for sustainable agricultural growth and development involving: land tenure reform to secure the rights of smallholder producers, including women, to land; investment and protection of forests to reach 20% of the country's area; support to community forests; active community participation and capacity building in land and NRM; reopening and management of livestock routes; effective management of water resources.
 - Food availability and safety: investment in home farms/garden including support to raising of small ruminants, including poultry; capacity building in animals' feeding and use of fertilizer; awareness campaigns and capacity building in food processing among rural communities, access to microfinance
 - Economic and financial policies including reform of taxation laws, revision of investment law, reduction of water fees for rural and urban populations, prioritize government expenditure so that 10% be allocated to agricultural sector,
 - Support to improved infrastructure for agricultural production and marketing
 - Investment in social capital development through the provision of basic services (water, education, health) and upgrading of productive skills.

Zero Hunger Strategy (2019–2023)

13. This five-year country strategic plan (2019–2023), developed by WFP, in partnership with the Government of Sudan (MoAF). The strategy has four interlinked strategic outcomes. Activities under strategic outcome 1 – responding to protracted emergencies–aims at ensuring that humanitarian action is strategically linked to development and peacebuilding while strengthening government and non-government partnerships to enhance efficiency and

effectiveness. Strategic outcome 2 aims at reducing malnutrition and its root causes through an integrated package of nutrition-specific and nutrition-sensitive interventions. Strategic outcome 3 focuses on strengthening the resilience of food-insecure households and food systems while strengthening the capacity of national actors. Strategic outcome 4 aims at fostering strategic partnership with the various actors engaged in relevant interventions. In addition, dialogue platforms, frameworks and resources, including those of government, private sector and CSOs partners, have been incorporated to maximize the impact of the strategy.

SECAP background study

Introduction

1. The main objective of the background study of the Social Environment and Climate Assessment Procedures (SECAP) is to inform and strategically orient the COSOP on social, environmental and climate change issues. It includes: (i) a synthesis of the key climate, environmental and social challenges identified as mainstreaming priorities for IFAD (ii) an institutional analysis, and (iii) key recommendations to address the challenges to targeting vulnerable groups including women, youth, indigenous peoples, people with disabilities and undernourished individuals in the face of climate change, land degradation and other environmental challenges.
2. Significant constraints were present during the COSOP's SECAP background study. The Covid-19 pandemic did not allow the original COSOP team to undertake the mission on the field. The remote mission team worked with local consultants based in Khartoum and organized virtual meetings to coordinate with the local government bodies and other stakeholders.
3. Consequently, the study is mostly based on desk review and is enriched by outcomes of relevant discussions with partners and analysis of geographic information system datasets downscaled at national level for Sudan through remote sensing.

Part 1 - Situational analysis and main challenges

4. Sudan is situated in north-eastern Africa with a coastline bordering the Red Sea. It is the third largest country, in size, in Africa. Sudan has been in conflict for most of its independent history. On-going conflict and fragility drivers in Sudan fall under four broad categories, among them, governance and political institutions and, the environment and natural resources ('lack of economic diversification as reflected in the over-dependence on the extractive sector and, neglect of the agriculture and livestock sectors, which are marred by low productivity and vulnerability and from where the poorest 40 per cent of the population derive their livelihoods'). Employment in Agriculture of 43.1% and vulnerable employment (% of total employment) is 40% (susceptible to shocks). Sudan has been included in the World Bank's List of countries with fragile and conflict-affected situations as a country with high institutional and social fragility. This means that Sudan is faced with high institutional and social fragility including institutional crises, very poor transparency, government accountability and weak institutional capacity (World Bank, 2020).

Socio-economic situation and underlying causes

5. **Poverty:** Sudan ranked 168 out of 189 countries on the Human Development Index (2019) with an index of 0,507 characterized as low human development category. The National poverty level is at 52.3 % (nearly 20 million people. UNDP, 2019). According to the Food and Diet Survey 2014/2015, one third of the households in Sudan reported farming or animal husbandry as their main livelihood. Poverty is highest among the farmers. Although Sudan's GDP per capita rose to \$2,140 in 2016, unequal distribution of wealth and resources has exacerbated socioeconomic inequality through different regions of the country (The Borgen Project, 2013). Rural poverty is much higher at 58% and in more pronounced in the rain-fed sector due to droughts, isolation from markets, poor infrastructure, pastoralism and conflicts. Households (HHs) with small herds and small scale rain-fed farms suffer most from food insecurity in the case of losses. There is an inherent sensitivity to rainfall amounts, making climate change a critical factor affecting the economy, livelihoods, and food security. The other

causes of poverty and food insecurity include, moderate NR management and governance legislation coupled with poor enforcement and lack of employment opportunities.

6. **Gender:** The country is ranked 140 out of 159 countries in the UNDP Gender Inequality Index (GII). In general, Women live longer than men (65 years versus 62.2 for men) but spend on average 3 years in school (compares in 4.1 years for men). In addition, Women earn significantly less than men (1,902 compared to 5,775 GNI per capita for men). The MICS 2014 survey shows that 11.9% of women aged 15-49 years were married before the age of 15. About 59.8% of young women in Sudan are literate and the literacy status varies greatly by area (79.8% in urban areas and 50% in rural areas). Women's participation in the labor market is 24.3% compared to 72.2% for men. At the same time, women comprise 78% of the economically active population who work in agriculture compared to only 57% of men. Consequently, women are not adequately protected by labour regulations. Still, a large percentage of household depend on agriculture as their main source of income. Typically, a women's responsibility in agriculture include: (i) farming on the HH fields (2 feddans/0.84 Ha), growing leafy vegetables, tomatoes, cowpeas, okra, millet and maize for both HH consumption and sale; (ii) all HH work, e.g. preparing food, collecting firewood and fetching water; (iii) childcare; (iv) rearing small animals; and (v) petty trade. Although women are the main responsible for agricultural activities and control cash income from petty trade, poultry rearing and selling jubraka crops, men are controlling the majority of the other monetary resources that are created through agriculture(JICA, 2012: Sudan - women gender analysis). This status quo remains unchanged as women suffer from unequal access to land, credit and other agricultural services or resources. Women are more likely than men to be landless with the limited rights over agricultural land, and other reproductive resources.
7. Besides primary production, women have also responsibilities for herding, feeding, milking, and processing of animal products in pastoral families. Their final workload depends on the number of animals a family has, which affects their overall poverty status. Civil war and droughts required of the pastoralists to modify their livelihood strategies which ultimately resulted in additional unpaid work tasks for women to ensure family income. Finally, at a communal and family level gender roles in Sudan tend to be traditional. This is confirmed by the 2014-2015 household survey (Figure 1), where men are sometimes able to find wage employment whereas women are usually involved in unpaid family labour. This indicates that it is likely that cultural norms prevent young women from partaking in the labour force. Usually a man is the 'head' of the house as official leader. He is responsible for all financial aspects of family life. Customarily, the father makes all decisions regarding the family and may consult his brothers and brothers-in-law or other male family members. While women are considered subordinate family member, although this varies across tribes and locations. With the pressure of domestic responsibilities and limited opportunities to meet employment, financing, and education, women are confined to particular occupations such as income generating activities. Families support each other financially and socially. Traditionally, families take care of their sick, old, and mentally ill members. Women provide most of such family services and are also responsible for maintaining the home and raising the children (JICA, 2012: Sudan - women gender analysis). This is exacerbated by the fact that equal gender rights are not uniformly codified in all aspects of Sudanese law. For example, although the interim constitution protects children from marriage under 18 years of age, there are other pieces of legislation that allow for marriage under 18 in some cases. In a similar vein, women require the permission of a guardian to marry. A woman must also provide consent for the

marriage to be legal. However, a woman's consent can be sought after the marriage has been concluded (UNFPA, 2018).

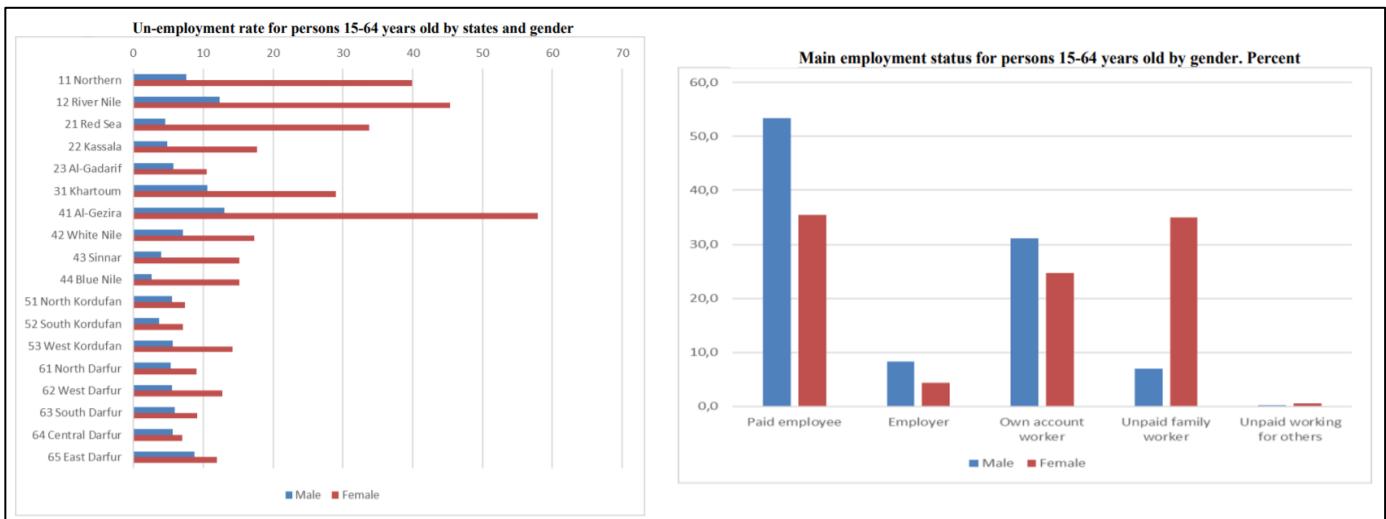


Figure 1: Unemployment rate and Main employment status per persons 15-64 years old, by States and gender
Source: Sudan National Household Budget and Poverty Survey.

8. **Youth:** One third of girls aged 15-24 years and almost one quarter of boys in Sudan are illiterate. Only half of young people complete primary school (47% for girls and 53% for boys), indicating high dropout rates, especially amongst school-age girls. An estimated 46% of girls and 54% of boys age 14-19 years are currently attending secondary schools. The uptake in secondary and post-secondary education in Sudan remains low, particularly in rural and nomadic areas where many young people receive little or no education after primary level. Youth constitute 23% of the total population and 21% of poor. Around 55% of youth, aged 15 to 24, are poor. Rural youth do not have sufficient employment opportunities and lack the skills (business management and technical) and access to finance to start and run their own businesses. Other constraints faced by youth in terms of finding employment in the agricultural sector are access to finance, land and inputs. The inability to find a decent job also creates a sense of frustration among young people. Many of them work for long hours under informal and insecure work arrangements, characterized by low earnings and lack of social protection. Despite the large youth population, the participation of young Sudanese in social and political life is limited. Some young people, particularly university students, participate in local or national political life or civil society organizations, but those represent only a small number of this cohort and they are predominantly male. Many Sudanese youth feel that there are severe limitations both on their influence in their families and communities and on their future possibilities. Although a national youth strategy should have been developed together with UNFPA in 2012, it has not yet been published online (UNFPA, 2013).
9. **Nutrition:** Sudan is rated 112 out of 119 countries in the Global Hunger Index indicating fragile food and nutrition security and widespread undernourishment. There are 5.5 million (13%) food insecure people and 80% of them are unable to afford their daily food need. Chronic malnutrition rate is at a staggering 38%. Under-nutrition is serious with over 16.3% of the population in the global acute malnutrition (GAM) category. Around 58% pregnant women are anaemic resulting in high rates of wasted (low weight-for-height) and stunted (low height-for-age) children. Sudan is one of the 14 countries with 80% of the world's stunted children. Over 2.2 million children less than five years are stunted and face high risk of dying from infectious disease (see figure 2). There are 9 non-conflicted States faced acute malnutrition and severe wasting affects children in the states of North

Darfur (8.6 per cent), West Darfur (6.7 per cent), Central Darfur (4.3 per cent) and Kassala (5.1 per cent). The prevalence of underweight is 23.2 per cent in urban area in comparison to 37.1 per cent in rural area; 17.4 per cent of children living in rural area are affected by acute malnutrition in comparison to 13.4 per cent for urban area. The gap is very high regarding child stunting between rural area (43 per cent) and urban area (27.1 per cent). Severe annual statistical reports from Sudan's Ministry of health indicate that pneumonia, malaria, diarrhoea and malnutrition are the major causes of under-five illness and hospital admission. According to UNICEF, malnutrition is generally caused by increased food costs, poverty, and a lack of essential nutrients in food. These issues are amplified by poor water and sanitation conditions along with high disease prevalence (UNICEF, 2020).

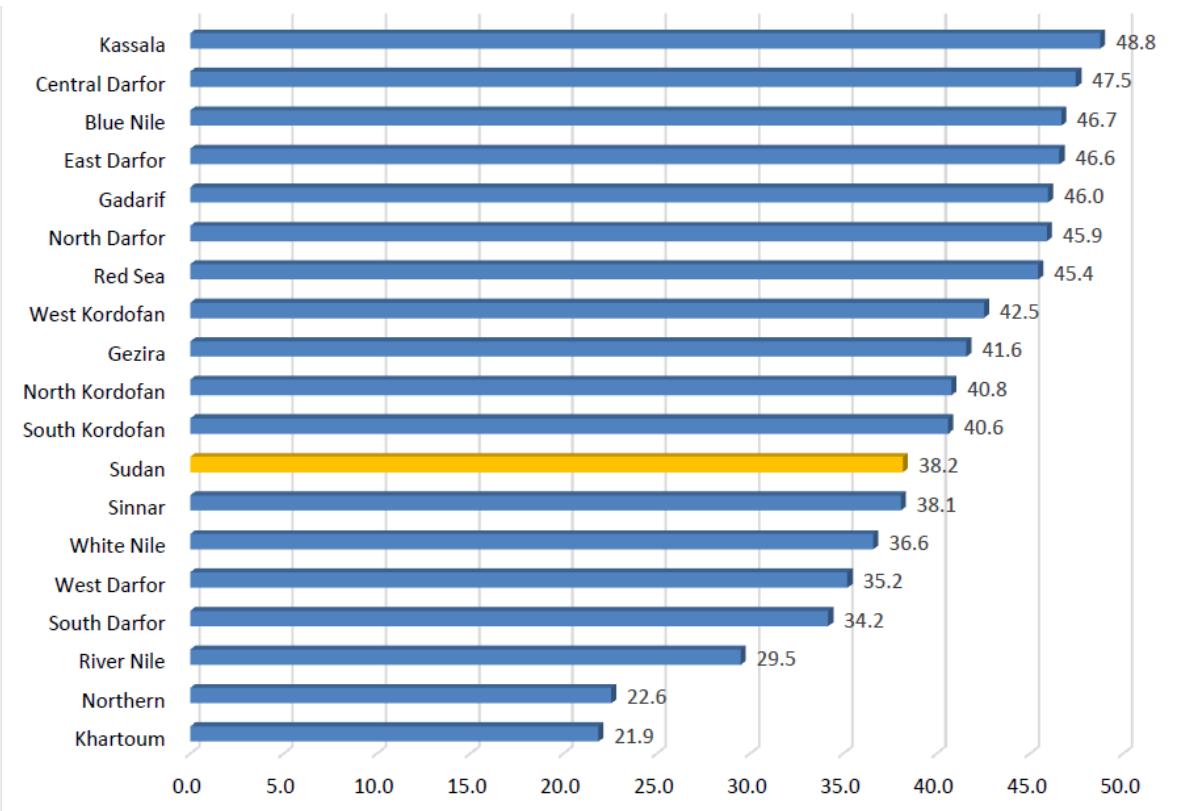


Figure 2: Stunting by state. Source: Sudan National Household Budget and Poverty Survey.

10. **Indigenous peoples and minorities:** Bearing in mind that the data quality in Sudan is considered unreliable, it is estimated that besides the approximately 70 per cent of Sudanese Arabs, there are significant black African minorities, including Fur, Beja, Nuba and Fallata. In total, more than 500 ethnic groups in the country are speaking more than 400 languages. While intermarriage and the coexistence of Arab and African peoples in Sudan over centuries has blurred ethnic boundaries to the point where distinctions are often considered impossible, ethnic boundaries have re-emerged in response to decades of conflict fuelled by political manipulation of identity. Despite of increased assimilation, non-governmental Organisations report discrimination of minorities in Sudan. Reportedly, religious minorities are faced with constraints to practice their religion. Finally, civil rights of South-Sudanese, who fled to Sudan after civil unrest in South-Sudan, are not uniformly guaranteed and for example not able to apply for Sudanese citizenship (Minority Rights, 2018).

11. Persons with disabilities: In September 2018, Sudan presented an outstanding report on the status of Persons with Disabilities (PWD) to the UN committee on persons with disabilities. According to this report, the number of disabled persons was 1,854,985, or 4.8 per cent of the total population. Disability is more prevalent in rural than in urban areas by a factor of 1.3 per cent. Males account for 53 per cent of persons with disabilities and females for 47 per cent. A disabled person is defined as a person who has a long-term physical, mental or sensory impairments which may prevent or hinder them from participating fully and effectively in society on an equal footing with others²². Although the committee appreciates the strengthening of the legislative framework, the committee is concerned about (i)The omission of psychosocial disability from the definition of disability in national legislation, in particular in the Persons with Disabilities Act of 2017, (ii)The limited effective involvement of organizations of persons with disabilities in decision-making processes affecting them and (iii) The absence of clear plans, timelines or budgets to ensure the progressive implementation of the rights of persons with disabilities²³.

Environment and climate context, trends and implications

Major land uses

12. The Republic of Sudan covers an area of about 1.87 million km², (UN and Partners Work Plan, 2012 and FAO, 2012). In general terms, desert and semi desert conditions cover between 60-70 per cent of the country's total area (between 1.13 - 1.25 million km², FAO - UNEP). Interpretative work on imagery was made by IFAD from European Space Agency data (Climate Change Initiative – Land cover) and is aligned with a previous study done by Sudanese teams at the Remote Sensing Authority.

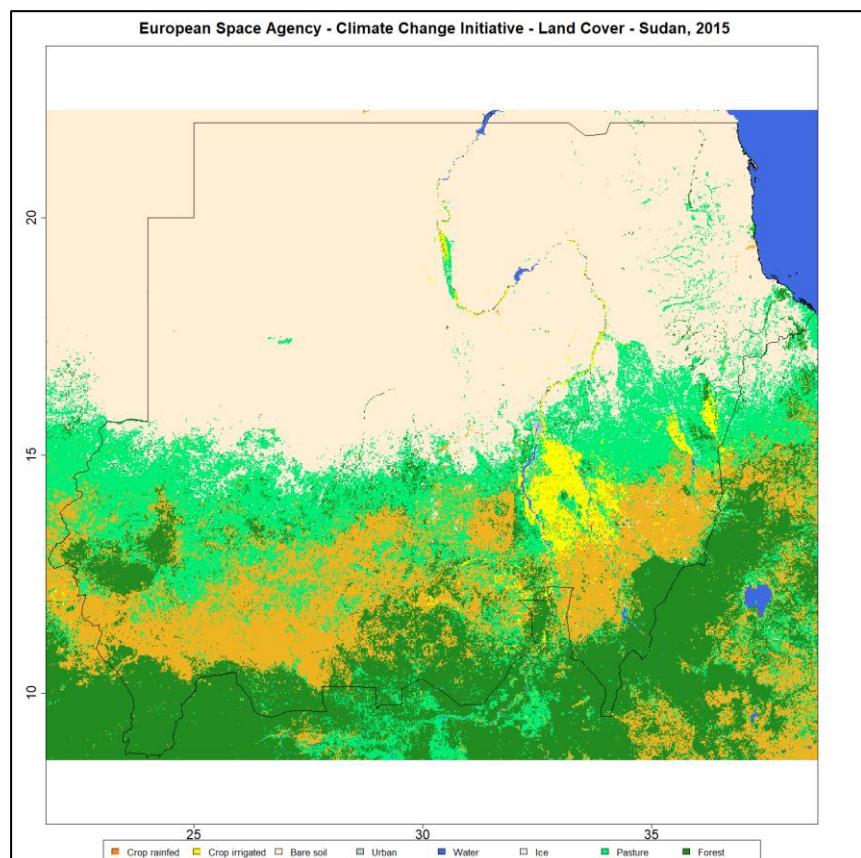


Figure 3: Sudan's Land Cover, 2015. Source: ESA, CCI.

13. The assessment has shown that some more than 50 per cent of this surface area is categorised as bare rocks, bare soil and other unconsolidated materials (such as

²² Committee on the Rights of Persons with Disabilities, Consideration of reports submitted by States parties under article 35 of the Convention – Sudan.

²³ Concluding observations in relation to the initial report of Sudan: Committee on the Rights of Persons with Disabilities: <https://digitallibrary.un.org/record/1483582>

wind-blown sands free of vegetation in hyper-arid areas). A further 11% is classed as forest and 17% as pasture land. Agricultural land use is largely confined to the strips of suitable soils along the Nile and Atbara Rivers. In all some 17 to 18% of the land of Sudan is cultivated, mostly under traditional rain-fed agriculture (15%). The map of main land use in Sudan is presented in figure 3.

Agro-ecological zones

14. According to Abdel Magid and Badi (2008), Sudan can be ecologically divided in five vegetation zones related to rainfall patterns from North to South: (i) Desert, 0-75 mm of precipitation; (ii) Semi-desert, 75-300 mm; (iii) Low rainfall savannah on clay and sand, 300-800 mm; (iv) High rainfall savannah, 800-1500 mm; and (v) Mountain Vegetation, 300-1000 mm. The ecological zones extend over a wide range from the Hyper Arid in extreme North to the Moist Sub-humid in the South (see figure 4, climate classification).

Soil and water resources

15. Although more than half the area of the Sudan is arid and semi-arid, country's economy is based on agriculture. Under such conditions, soil forms a vital resource that deserves every care. Nevertheless, soil misuse has led and will continue to lead to degradation resulting in desert creep into better areas. Practices like shifting cultivation, uncontrolled grazing, irrational use of machines on light soil, and fires are amongst the most serious factors causing soil erosion.
16. Generally Sudan has large expanses of homogeneous soils (Shallal et al., 2014). The country's soils can be divided geographically into three categories. These are the sandy soils of the northern and west central areas, the clay soils of the central region, and the laterite soils of the south. Less extensive and widely separated, but of major economic importance, is a fourth group consisting of alluvial soils found along the lower reaches of the White Nile and Blue Nile rivers, along the main Nile to Lake Nubia, in the delta of the Qash River in the Kassala area, and in the Baraka Delta in the area of Tawkar near the Red Sea in Ash Sharqi State.
17. Waters in Sudan are available in four sources: rain water (contribute to 80% of agricultural sector and domestic use), perennial streams, flood water, ground aquifer. Sudan has around one million hectares of surface water, the most important of which is a 2,000km-long stretch of the Nile and tributaries. Wetlands cover 10% of the country (Moghraby, 2011). There are many seasonal water courses (khors) that run during the short rainy season. The agricultural water withdrawal as % of total renewable water resources was estimated at 68.54% in 2011 (AQUASTAT/FAO). In 2008, the Food and Agriculture Organization of the United Nations estimated the annual water withdrawal per capita to be 1,020m³. Sudan has great potential of renewable and non-renewable groundwater resources which are important sources of water supply for domestic, industrial and agricultural uses. It is a key element for human settlement and sustained socioeconomic activities.
18. The most abundant water resource is rainfall. It is estimated that the total annual precipitation is around 468 billion cubic metres (AQUASTAT/FAO, 2017 and Makawy, 2013). Rainfall varies in amount and frequency, with amounts generally decreasing from north to south as presented in the figure 4. Groundwater is more readily available than other water resources during the long dry season. At least 80% of the population depends almost entirely on groundwater (UNEP, 2015). Away from the Nile basin and other non-Nilotic river wells, groundwater is the only constant source of water.
19. Demand for groundwater in many areas of the Sudan has recently increased considerably in order to meet the needs for the implementation of agricultural and

economic development plans but regrettably, these development are taking place in a rather unplanned manner leading to many problems such as overexploitation, reduction of reliable yield, and deterioration of quality (Abdo et al., 2012). Groundwater investigations and development in Sudan are still embryonic. Given the size, complexity and cost of groundwater investigations, information on availability of groundwater resources in the country as a whole is imprecise. Sudan has great potential of renewable and non-renewable groundwater resources which are important sources of water supply for domestic, industrial and agricultural uses. It is a key element for human settlement and sustained socioeconomic activities.

20. This emphasizes the need for sound policies and optimum plans for groundwater resources management in order to ensure its long term sustainability. Collaboration with universities and research institutes in groundwater research and capacity building should be encouraged and will certainly contribute to the optimum and sustainable development and management of groundwater resources of the Sudan (see recommendations, Part 3).

Biodiversity

21. Sudan started to establish protected areas according to London convention for protection of African plants and animals in 1933. The protected area in Sudan is represented in the figure below, with eleven inland protected areas and two marine protected areas.
22. Along the line of conservation efforts and the country's strategy to cope with biodiversity crises, the GoS has initiated several national action plans on biodiversity. The most recent strategy is called the National Biodiversity Strategy and Action Plan (NBSAP, 2015) for the 2015-2020 period (see part 2).

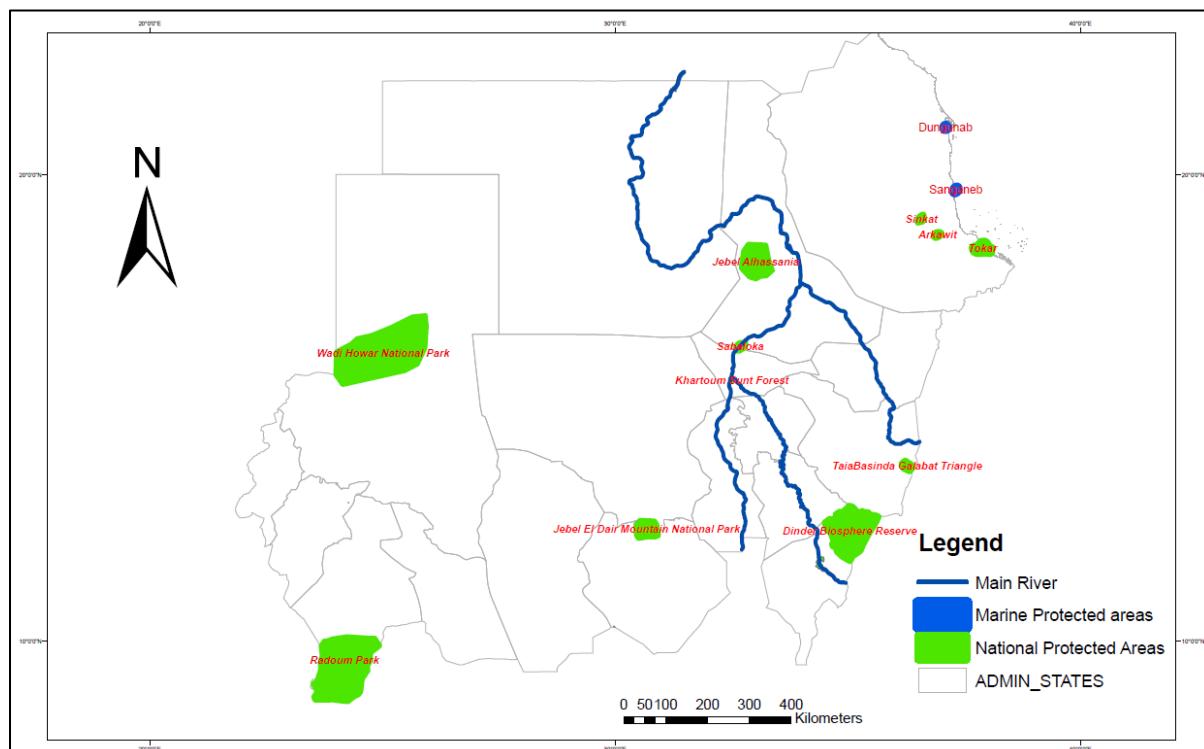


Figure 4: National and Marine Protected areas in Sudan. Source: Ghanawa, El Tayeb S, (2020) GIS Lab, Faculty of Geography and Environmental Sciences, U. of Khartoum, Sudan

23. Biodiversity is of critical importance to the livelihood of people and is also of high ecological value. Despite its importance, biodiversity in Sudan, as many other resources, has been a victim of political instability and continuous civil wars since the 1950s. Absence of strong governance and policies, and socioeconomic factors have contributed to this substantial deterioration. Moreover, industrial agriculture is driving habitat loss and creating the conditions for diseases and viruses to emerge and spread (IPES Food, 2020).
24. The forestland is continuously deforested and the remaining forests are degraded because of agricultural practices and the absence of management plan. In addition, the harsh setting, drought, desertification, flooding, fire, habitat destruction (grazing; expansion of cultivation (traditional and mechanized); illicit woodcutting for timber and other domestic purposes; lack of awareness of deforestation and biodiversity problems) and recent climate change have played a great role in reducing habitats and biological populations.
25. Several studies analysed the relation between biodiversity and rural communities in Sudan (Osman et al., 2020; Bashir et al. 2010; El Gunaid et al., 2013; Adam et al. 2013). According to these studies, forests in Sudan provide almost all the energy needs in terms of firewood and charcoal, timber for construction and building materials. They are also a source of foreign exchange from the sale of gum arabic and other gums and they serve as sources of non-timber forest products (NTFPs) for rural people. Furthermore, they are the key components for the sustainability of the traditional smallholder agricultural systems.
26. The role of community participation is crucial in conservation and sustainable management of natural resources. Indeed, studies concluded that human activities were the main factors influenced diversity and regeneration of trees in the forest. However, communities relies mainly on fuel wood as the main source of energy with a limited use of alternatives sources like kerosene and gas. This may necessitate a shift toward alternatives sources in order to reduce the consumption of wood, and improve and sustainably protect local biodiversity. Key activities are essential to protect and conserve biodiversity and natural habitats while developing and are presented in the recommendation section of this document.

Current climate

27. The Remote Sensing Authority (RSA) of Sudan in collaboration with FAO SIFSA project (Sudan Integrated Food Security Information for Action), and the Ministry of Agriculture, produced a multipurpose Sudan Land Cover database 2003 and 2011. One of its results was Sudan Climate Zones, which were as follows: Hyper Arid, Arid, Semi Arid, Dry Sub Humid, Moist Sub Humid.

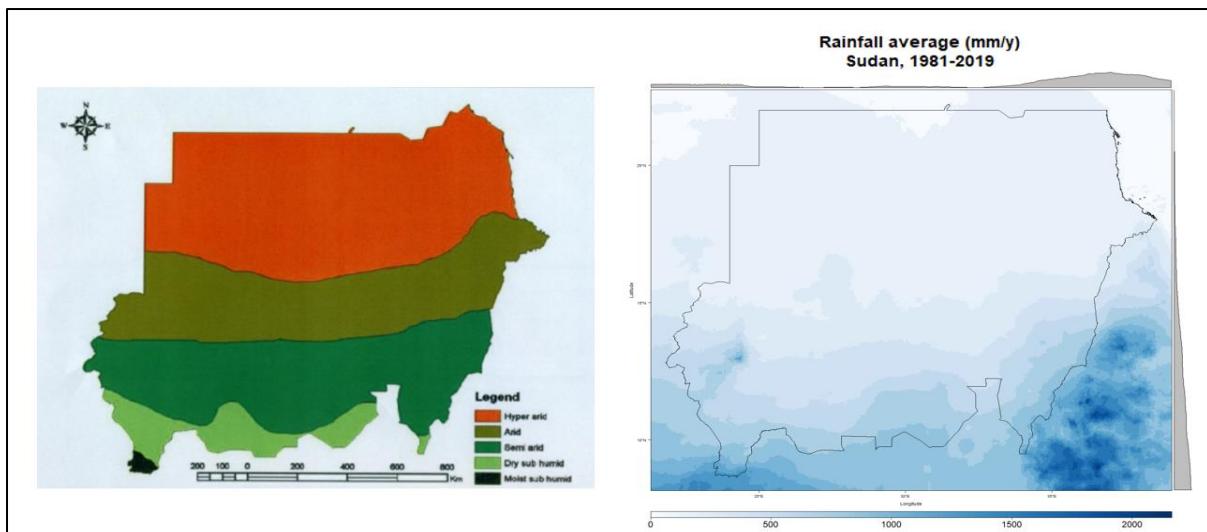


Figure 5: Sudan map of climate classification (left) and Rainfall average for the period 1981-2019 (right). Sources: Wikipedia and CoMon IFAD tool respectively.

28. Sudan experiences mean annual temperatures between 26°C and 32°C, with

summer temperatures in the north often exceeding 43°C. Rainfall in Sudan is unreliable and erratic, with great variation experienced between northern and southern regions. Northern regions typically experience virtually no rainfall (less than 50 mm annually), central

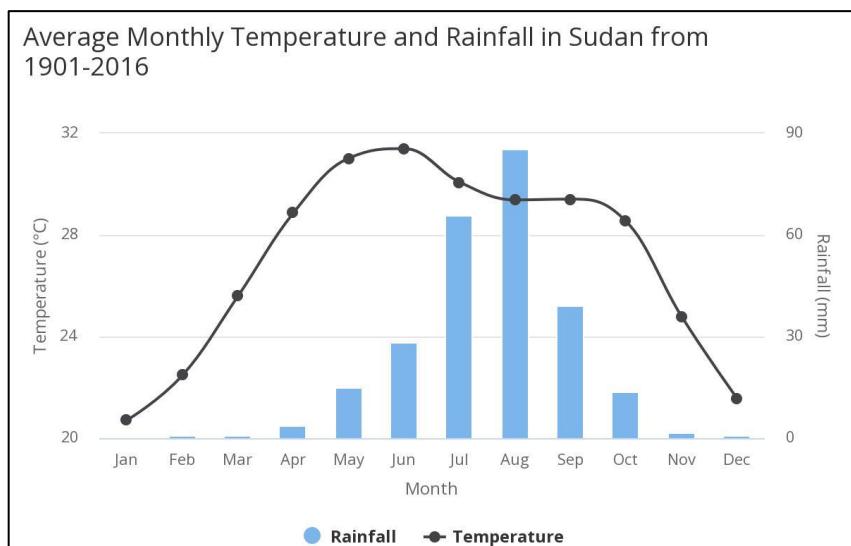


Figure 6: Average monthly temperature and rainfall in Sudan for the period 1901-2016

regions receive between 200 mm and 700 mm per year, and some southern regions experience more than 1,500 mm annually. Most rainfall occurs during the rainy season from April to October, with greatest concentration between June and September.

Main environmental challenges

29. Sudan is facing many challenges, the most prominent of which are the accelerating rates of desertification and land degradation due to the drop in the rainfall rates and because of droughts that have hit the country in recent decades. Moreover, the effect of the green revolution policies implemented in late 1970s, 1980s and till mid-1990s were deleterious on environment when fast forest and woodland areas have been cleared for crop production, the so call mechanized rain-fed agriculture. The affected land areas continued to be cultivated in the absence of proper extension services and appropriate cultivation practices, a situation led to a large areas lost productivity in central Sudan (highest population intensity area) and is now severely degraded or degrading.

30. Like in other Sahelian countries, livelihoods in Sudan depend heavily on soil, water and vegetation resources. It is estimated that agriculture (crops, livestock and forestry) contributes 35-40 per cent of GDP (with livestock accounting for 50 per cent of the production) and employs more than 80 per cent of the total population (Lee, et al, 2013). Traditional farming accounts for 60-70 per cent of the agricultural output and is largely subsistence production based on shifting cultivation and livestock rearing (Badri, 2012).
31. Harnessing rainwater and floods is not widely practiced and water harvesting is poorly developed. Although the practice is old, it is only carried out on a small scale. Rainwater is used to cultivate subsistence and semi-mechanized rain-fed agriculture. Most of the rainwater evaporates, although some recharges groundwater or run-off in seasonal streams.
32. Demand for groundwater in many areas of the Sudan has recently increased considerably in order to meet the needs for the implementation of agricultural and economic development plans but regrettably, these development are taking place in a rather unplanned manner leading to many problems such as overexploitation, reduction of reliable yield, and deterioration of quality. The most obvious of these challenges is the absence of quantitative and qualitative monitoring and scarcity of information on aquifers geometry and their hydro geological characteristics. Another major difficulty is related to the understanding of flow dynamics and recharge sources and mechanisms for the different aquifers. This makes the estimation of recharge volumes an extremely difficult task. Other key challenges facing groundwater management in Sudan are the management of shared non-renewable aquifer resources, lack of comprehensive guiding plans and policies, poor governance and legislative framework, inadequate capacity, and lack of coordination among groundwater sub sectors.
33. This raises significant concerns about the possible appropriate institutional arrangements for the management of resources and conflict at local levels and about how to reconcile indigenous structures and the emerging new political forces. Pastoralism and agriculture have historically evolved and survived as complementary livelihood and economic systems, characterised by mutually beneficial exchange processes. In many places though, this historical relationship has been altered significantly, with the two systems competing rather than complementing one another (such as in the States of Kordofan and Sennar). The situation is aggravated by resource scarcity and degradation, growth in human and livestock populations, and increasing incidences of drought and unpredictability of rainfall. This creates challenges for the balance of traditional and formal governance systems of rural Sudan creating a further driver of change in environmental governance. Some parts of Sudan that were previously agricultural and pastoral have become deserts and some pastoral parts have been barred by settlers. Sudan remains essentially rural with the majority of the population dependent on the country's natural resources for their livelihoods.
34. In the Sudan, desertification had threatened all parts of the country, especially the irrigated sector, mechanized crop production schemes and the traditional rainfed agriculture. Moreover, desertification is threatening almost all the potentially cultivable land in the country (Abdellatif et al., 2015).
35. Desert locust counts among the potential main environmental challenges in the Sudan, the Horn of Africa is facing the worst Desert Locust crisis in over 25 years.

The desert locust crisis is affecting around 54.9 million people who are already in acute food insecurity (IPC Phase3) or worse in Afghanistan, Pakistan, Iraq, Yemen, the Sudan, South Sudan, Ethiopia, Somalia and Kenya (Global Report of Food Crises, WFP 2020).

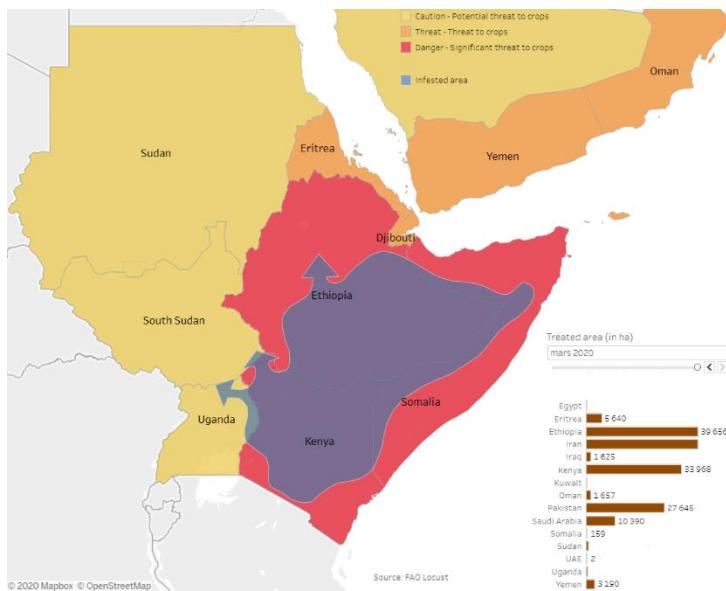


Figure 7: Areas affected by the desert locust crisis in the Greater Horn of Africa according to the data from the latest FAO Desert Locust bulletin. Author: FAO.

According to the "Desert Locust Bulletin" (Desert Locust Bulletin FAO, June 2020), in the worst-case scenario in the Sudan, desert locust infestations would: (i) cause significant losses during the 2020 main and secondary seasons, resulting in below-average harvests; and (ii) cause major pasture and browse losses in arid and semi-arid regions, resulting in a more dire food security outlook. Under this scenario, a deterioration in food security outcomes would likely begin in mid-2020 (IGAD, 2020).

36. In addition, the novel coronavirus disease (COVID-19) is having an unprecedented impact around the world, both in health and socioeconomic terms and does not spare the Sudan. The situation is evolving quickly and approaches and mechanisms to build resilience of the population are key to face such shocks. Recommendations to respond to these many challenges are detailed in the part 3 of this document.

Land degradation and pollution

37. In the Sudan the miss use of pesticides in agriculture is common, although there is a good regulations and laws (the pesticides act 1974) under supervision in the National Council of Pesticides. The miss management is due to abuse of application of non-recommended pesticides, smuggling and counter field in local market, lack of observation of safety period, poor storage and lack of proper disposal (FAO, 2015).
38. Environmental degradation in Sudan finds its sources in environmental challenges and overpopulation. Indeed, as described earlier, drop in rainfall and more frequent droughts have increase land degradation and desertification, reducing agricultural and forest land. This reduction in both agricultural and forest land is exacerbated by population growth and population density. The diagram in Annex 1 illustrates this dynamic and the consequences on water, food and air pollution throughout several pollution factors.

Observed and projected trends of climate change

39. The full analysis of the observed and projected trends of climate change is presented in Annex 2 of the SECAP note.

Part 2 -Institutions and legal framework

Institutions

40. **Gender:** There are multiple institutions and ministries involved in gender relates issues in Sudan. The Ministry of Welfare and Social security (MoWSS) is the main ministry in charge of social protection and responsible for the protection of the protection, prevention and promotion of the poor and vulnerable. The ministry has 5 main streams of work²⁴ that are implemented by eight directorates and ten semi-autonomous agencies (World Bank, 2014). The General Directorate of Women and Family Affairs (GDWFA), which is part of MoWSS develops national programmes in the field of childhood and motherhood social care. Its mandate entails developing and implementing women empowerment and family policies, developing women's capacities and enhancing their skills, and coordinating efforts related to women's empowerment and family affairs. The Directorate led the development of the Women Empowerment Policy and an action plan.
41. **Youth:** Sudan has a ministry of Youth and Sports which is headed by Walaa Issam ElBoushi. Ms. ElBoushi became the minister of Youth and Sports after the coup d'état of September 2019. Her appointment at this Ministry is part of the "2019–2021 Sudanese transition to democracy", which is a roadmap developed in close collaboration with the African Union. Under her leadership, the Women Football league was established. There are multiple Youth organizations in the country including the "Youth Forum Organization" and "Sudan Youth organization on climate change".
42. **Environment and Climate Change:** The Higher Council for Environment and Natural Resources is the main institutional structure mandated with the overall environmental management issues in the country. The section "Institutions, policy and lessons" of this COSOP gives detailed information on institutions working on environment and climate change in the Sudan.

Policy and regulatory frameworks

43. **Poverty, Gender and Youth²⁵:** Sudan is currently implementing a Twenty-Five-Year National Strategy aims at generating a prosperous life for the entire Sudanese population. The economic dimension of this strategy aims at advancing "justice" and "equality" in the distribution of wealth and work opportunities based on 'personal merits' without isolation or seclusion. One of the strategy objectives is to provide a "freedom to earn" to the population without being subjected to any discrimination practices. The strategy states that "all economic ministries shall undertake to meet the basis needs of citizens in justifiably and equitably realizing social justice and well-being." The capacity building and community improvement dimension of the strategy pledges for an equal opportunity to excellent education in a healthy environment to all. In addition, the strategy prioritizes the realization of balanced educational opportunities for the population. Interestingly, the Youth and Sports strategy set among its objectives to "make sport compulsory in the education syllabus for both sexes." In addition, the Non-Governmental Organisations Strategy recognises the challenge to activate the women's sector and develop women's capacity to play an active role in family and community building. Therefore, the strategy seeks to prepare and implement special programmes in the area of balanced and sustainable capacity building with "all sectors" equally. The National Women Empowerment Policy, endorsed by the President in 2007, focused on six pillars for empowering women: education, health (including environment and hygiene), political participation, peace and conflict resolution, economic empowerment, and human rights. The General Directorate for Women and Family Affairs in the federal Ministry of Welfare and Social Security

²⁴ (i) the Zakat Chamber that manages a compulsory charity tax, (ii) social insurance programmes, (iii) microfinance and income generating activities programmes, (iv) social services and rural development projects and (v) advocacy and social policy activities.

²⁵ An elaborative description of policies and regulatory frameworks can be found in the Annex 7 of this COSOP.

was named for coordinating and providing technical assistance for gender mainstreaming and implementation of the Women Empowerment Policy throughout the government institutions and civil society.

44. **Nutrition:** Nutrition and nutrition related initiatives fall under the supervision of the Federal Ministry of Health (MoH) and the National Council for Food Security and Nutrition under the Ministry of Agriculture. After the cession of South-Sudan the federal ministry of Health has undergone a process of decentralization. However, this resulted in challenges in coordination between health policies and overall health planning, as well as difficulties in translating national level planning to all levels of a decentralized health care system. Coordination between health and education sectors has been weak, resulting in misdistribution and imbalance in the production of health workers in certain professions (WHO). In 2015, Sudan Joined the UN Scaling Up Nutrition Initiative. Further to the second International Conference on Nutrition (ICN2), Sudan recognises malnutrition as the single most important threat to health – limiting education achievements and opportunities for economic development. Despite efforts of various sectors, a huge gap remains between the coverage of basic services and actual needs of the targeted population. Sudan aims to address these factors by effectively engaging, through institutions responsible for the alignment of policies and legislation on the Code of Marketing of Breast-milk Substitutes and maternity protection. After a careful gap analysis, the National Council for Food Security and Nutrition has been mandated to decentralise (Scaling up Nutrition).
45. **Environment and Climate Change:** The Ministry of Environment, Forestry and Physical Development is the main government body responsible for developing and implementing climate change policies. The first National Adaptation Plan was developed in 2014 with international support. Sudan also carried out significant climate related research for its Second National Communication to UNFCCC in 2013 and identified climate vulnerabilities and priorities for adaptation in its National Adaptation Programme of Action (NAPA) in 2007. Sudan ratified Paris Agreement in September 2017 and submitted its first Intended Nationally Determined Contribution (INDC). Furthermore, the GoS, through the partnership of the Forest National Corporation (FNC) and FAO, has submitted its first subnational Forest Reference Emission Level (FREL) to the UNFCCC in January 2020²⁶.
46. The alignment between the SDGs and the INDC is an entry point for considering the degree of potential alignment between the country's climate and sustainable development objectives. The full analysis is present in Annex 4.
47. The most recent strategy on Biodiversity is called the National Biodiversity Strategy and Action Plan (NBSAP) for the 2015-2020 period. The main objectives of this strategy are: (i) Increasing conservation efforts and establishment of new protected areas to satisfy community needs; (ii) enforcing laws and legislations; (iii) increasing governmental commitments regarding funding and institutional reforms; (iv) developing an effective system of raising awareness and actively involving communities in conservation practices; and (v) fulfilling international commitments and conventions. The global 20 Aichi Biodiversity Targets were selected and used as Sudan national strategic goals. Management and conservation of biodiversity components and ecosystem frameworks have been integrated into

²⁶ This submission is intended for technical assessment in the context of results-based payments for reducing emissions from deforestation and forest degradation and the role of conservation, sustainable management of forests and enhancement of forest carbon stocks in developing countries (REDD+) under UNFCCC. Sudan also considers the development of the FREL/FRL as very important for enhancing implementation of national forest programme including REDD+ strategy and for contributing to the global climate change mitigation and adaptation objectives through preparation and implementation of NDCs.

sustainable development planning. The list of regional and international conventions that Sudan has signed and considered an active member is presented in Annex 2 (Pullaiah, 2018). More information on Policy and regulatory frameworks is available in the section "Institutions, policy and lessons" of this COSOP.

Programmes and partnerships

48. **Nutrition:** One of the key priorities for 2020 is to finalize the formulation of the next National Multi-sector Nutrition Plan. Besides interventions it map all the nutrition related interventions in the country. The financing and tracking of different goals will be led by the Scaling-Up Nutrition (SUN) Framework currently hosted by the Republic of Italy. The reduction of child malnutrition is one of the goals of Sudan's National Health Sector Strategic Plan (NHSSP) 2012-2016 which intended to reduce the prevalence of moderate malnutrition (underweight) from 32 per cent to 16 per cent.
49. **Gender:** UN women has an active and well developed programme in Sudan. There interventions revolve around 3 main areas of work, namely female leadership, the empowerment of poor women, young women, gendered governance and women's roles in peace and security (UN-WOMEN). Other important actors in Sudan working on the normative side of gendered work is UNFPA focusing more on Women's health. Completed programmes around women empowerment is he Rural Women Economic Empowerment Joint Program implemented together with IFAD, UNWOMEN, FAO and WFP.
50. **Youth:** Funded by the government of Australia, the Global youth mental health awareness was developed in response to the growing need to communicate and engage with professionals and the youth of the community, to the issues associated with Youth Mental Health and the stigma associated with those individuals who may seek help. One of the key outcomes is to ensure that positive psychology becomes a household term; that ensures the youth of our community are including and not discriminated against. Sudan is one of the beneficiaries of this programme. In addition, UNFPA spearheads the Youth agenda in Sudan specifically focusing on Youth participation and leadership, sexual and productive health, child marriages and adolescent pregnancies. UNWOMEN hosts the Africa Youth Conference that brings together Youth Organizations from the entire continent including from Sudan. Working closely with the ministry of human resources development and labour, the International Labour Organization (ILO) hosts multiple programmes and vocational training and skills development.
51. **Environment and Climate Change:** Specific information related to Environment and Climate Change is available in the section "Institutions, policy and lessons" of this COSOP.

Part 3 - Strategic recommendations

Lessons learned

IFAD in the Sudan

52. An analysis of the previous and on-going projects and programmes in the Sudan is extremely valuable in shedding light on the best practices, the ones that should be scaled up and the ones that should be avoided or reviewed. The main recommendations built on lessons learned from previous IFAD intervention in the Sudan are presented here.

53. Future IFAD projects should continue building on previous experiences of early warning infrastructure built by other initiatives²⁷. The future EWS should aim at strengthening the capacities of these existing systems and expand their reach to other areas still not covered. An information and response system should not be developed as a stand-alone initiative that will likely end up being ineffective and unused after programme closure. Future initiative should seek for synergies with agencies working on similar systems²⁸ in the Sudan to reduce time related to development of the system, relying on an existing system's infrastructure, and to secure use and sustainability. The information produced by those agencies is mostly in line with the need of IFAD stakeholders and covering the Sudan nationwide. Therefore, the COSOP recommends the next projects and programmes to gather all the efforts of previous and on-going initiatives working on EWS. This approach is used in the latest IFAD Sustainable Natural Resource and Livelihood Programme (SNRLP).
54. The adoption of participatory approach has showed great results to create cluster/networks of villages in order to establish sustainably resilience of communities to shock under the Butana Integrated Rural Development (BIRD) project. Recognizing the high levels of vulnerability and risks to the impacts of climate change and vicissitudes of nature among the Butana population, the project has effectively managed to enhance and strengthen population adaptation to climate change. Building on indigenous knowledge and cultural heritage the project successfully managed to engage communities in climate resilient interventions that proved effective in reducing their vulnerabilities, especially to drought. The COSOP recommends to use the successful approaches using climate and environment related plans. In BIRD, the development of Climate Resilient Community Village Plans and the mapping exercise involved has further contributed to enhance the awareness of communities about their natural resources and the importance of their protection. In the same way, the implementation of natural resource investment plans showed very successful results under the Supporting Small-scale Traditional Rainfed Producers in Sinnar State (SUSTAIN) project and is also encouraged.
55. To build resilience of the communities, many initiatives successfully promoted by BIRD are worth scaling up by ongoing and future IFAD or GoS or other donors funded development projects. The project developed Women groups and improved food availability, both self-produced (jubraka) and purchased, ensuring a minimum necessary intake for households members, particularly among children and women.
56. Indeed, in the IFAD funded BIRD, a variety of approaches have been applied in order to set a gender transformative process in motion. The project trained staff and communities training in GALS further to a learning route organised by Procasur. Female young professionals stayed in communities and gender focal point in the PMU was held responsible for gender issues in the PMU. The focused attention on gender resulted in increased voice both at household level and PMU level and economic empowerment. However, as the Sudanese society remains to be conservative, this process will need to take place over the course of multiple years. Time and dedication from gender sensitive staff is needed²⁹. Investments in markets or other type of infrastructure could economically empower women as they are closer to the household. The current structure of the Sudanese society

²⁷ Among others the GEF-funded Climate Risk Finance for Sustainable and Climate Resilient Rainfed Farming and Pastoral Systems Project as well as LMRP's Drought Monitoring, Preparedness and Early Response System (DMPERS).

²⁸ Famine Early Warning Systems Network (FEWSNET) USAID, FAO Global Information and Early Warning System (GIEWS), UNDP Early Warning Systems, ICRAF which is undertaking the same exercise in Chad in two IFAD funded projects (PARSAT and RePER)

²⁹ Source: BIRD, Project Completion Report.

does not allow for women to take up employment to far from the homestead. For that reason, markets or infrastructure near the homestead can increase a women's access to food, inputs and finance.

57. During the implementation of gender related project activities, the timing and actual length of project activities could influence the outreach and uptake of female beneficiaries. BIRDP initially had a little outreach amongst women, also because women sometimes had to travel to markets for over 2-4 hours per day. Communal infrastructure management systems were developed under BIRDP further to a learning route that was executed in Kenya. Although the model implemented in Kenya was solid, it is important that a project design allow for enough flexibility for communities to design their own oversight mechanisms (BIRDP Completion Report).
58. It is worth mentioning that diversification and access to local to regional market has greater potential for enhancing resilience of most vulnerable people than relying on international markets. Indeed, the Livestock Marketing and Resilience Programme – LMRP, one of the IFAD on-going project in Sudan (USD 119.2 million programme entered into force in March 2015, completion date March 2022), mostly focused its activities on the export of livestock and faced great issues when export prospects decreased and local market could not absorb the offer. Similarly, focus on staple crops and monoculture is not recommended, but it should rather be on diversification to support healthy diet and increase resilience.

IFAD and other partners

59. Several tools are used by IFAD and by other partners to support projects and programmes in achieving their goals on mainstreaming themes. An action plan on Information and communication technologies for development (ICT4D) is in development within IFAD. Existing technologies that are suitable for Sudan include We Connect Farmers³⁰ and the WOCAT platform³¹ to disseminate and exchange good practices. Tools such as the Social Tenure Domain Model (STDM), a mobile application to innovatively address the emerging tenure-related conflicts and to predict new potential conflict areas, developed under an ASAP2 grant, could be worth scaling up in the future.
60. Another way to reach the most vulnerable people is through social protection programmes and cash transfer for resilience. IFAD is experimenting the approach in Tunisia under the IEES-Kairouan project and similar approach is also used under the FAO From Protection to Production Project (PtoP). Studies on the subject show that food security indicators revealed increases in the proportion of households being food secure as a result of cash transfer programmes (Asfaw & Davis, 2017). Since cash transfer programmes impact the livelihoods of households, articulation with other sectorial development programmes in a coordinated rural development strategy could lead to synergies and greater overall impact.
61. The use of insurances to cost-effectively mitigate the increasingly deleterious impacts of climate risk on poverty and food insecurity was studied by FAO based on USAID project experiences (Carter et al., 2018). The Index-based Livestock Insurance (IBLI) insures pastoralists against forage deterioration that can lead to drought, resulting in livestock deaths. IBLI pilot projects in Kenya and Ethiopia indicates that even within the generally positive environment, there is ample evidence of the limitations to index insurance including high costs. Efforts to scale the IBLI contract to nearby pastoral regions has proven challenging. Similar on-

³⁰ <http://www.weconnectfarmers.com>

³¹ <https://www.wocat.net>

going initiative of WFP (R4 Rural Resilience Initiative) has demonstrated positive results in several countries³² (WFP, 2019). Future projects in the Sudan could work on a similar pilots in order to better adapt existing tools and initiatives to the environment of the Sudan and local communities.

Strategic orientation

- 62. The Sudan has developed its Intended National Determined Contribution (INDC) as basis of the NDC. Sudan's INDC contains both mitigation and adaptation aspects that Sudan aims to undertake towards achieving the objective of the UNFCCC and its national development priorities. The Annex 4 presents the analysis of the alignment of the Sudan's INDC to the SGDs targets and IFAD COSOP orientation.
- 63. The Sudan's previous COSOP review workshop was held at the end of 2019 with many stakeholders. The participants proposed two ideas for potential projects to be covered by the new COSOP. The idea which appealed most is presented first:
 - a. Strengthening the enabling environment for Agricultural (plants and animals) Extension Services and Knowledge Management and – Sharing (KM & KS) networking at all levels for Climate Change Adaptation and Mitigation, Livelihood development, Food security and balanced Nutrition, Peace building and Sustainable Development.
 - b. Inclusive Agricultural business development around selected value chains with specific consideration for Youth – and Women service providers through co-financing to build National Agricultural Development Funds.
- 64. Climate mitigation and increasing Resilience was raised in many forms during the review, it indicates the high value participants give to these areas. Furthermore, reference was made to Climate Resilient Community Village Plans (CR CVP) in which rural communities in IFAD projects such as BIRDP have shown ownership resulting in managing the Natural Resources on short and long term in a sustainable manner as mentioned above. Another well-defined areas were also frequently mentioned: 'Water harvesting', 'Gender, Youth and Women', 'Knowledge Management and Generation' and 'Rural financing'. Moreover, Conflict between farmers and pastoralists was also one of the prime elements of the future COSOP and projects in the Sudan.
- 65. Gender transformative approaches are considered whereby not overlooking the women and female youth. Attention for Knowledge Management is required, and every project should have a Knowledge Management culture. Needs for knowledge products should be addressed, and studies to document the current good practices/successes be initiated. The accent of rural financing is on policy reforms for the rural micro financing sector, while female access to rural finance is also stressed. IFAD toolkit and other How to do Notes³³ on conflicts and pastoralism are available to support future projects in the Sudan.
- 66. The National Biodiversity Strategy and Action Plan (NBSAP) presents the commitments that the Sudan should undertake. On this basis, identifiable recommendations for Sudan regarding biodiversity and environment for IFAD investments were determined:
 - a. In the context of IFAD interventions, surveying different ecosystems and agro-ecological zones including those related to cultivated plant species,

³² Ethiopia, Senegal, Malawi, Zambia, Kenya, Zimbabwe, Burkina Faso and Mozambique.

³³ IFAD Toolkit: Engaging with pastoralists – a holistic development approach:

<https://www.ifad.org/en/web/knowledge/publication/asset/40318876>

Lessons learned: Pastoralism land rights and tenure:

<https://www.ifad.org/en/web/knowledge/publication/asset/39183099>

- natural range plants, wild food plants and weeds within different production systems.
- b. Establishment of biodiversity national information system (e.g. integrated to an existing system) with information sharing mechanisms on the state of in-situ and ex-situ conditions, with due consideration to establishing an early warning system as part of the national information system. This system should also monitor, evaluate and manage invasive alien species.
 - c. Establish effective linkages between conservation and use of the conserved genetic resources. Initiate and support on-farm conservation activities for cultivated plant species.
 - d. Give power to rural communities and build their capacities for the mutual management of natural resources as primary users and managers.

Strategic actions and targeting

Strategic Actions

67. The major strategic actions with regards to poverty & targeting, youth and gender and the major strategic actions with regards to environment and climate are outlined in Annex 4.

Environment and climate financing

68. Opportunities exist to access environment and climate financing from the main funds: the Global Environmental Facility (GEF), Green Climate Fund (GCF), Adaptation Fund (AF). The GCF supports two readiness activities but no full size project yet. Thus, IFAD should seek to reach GCF to support activities such as agro-forestry, community forest networks/clusters and water and pasture management. The same window of opportunity exists with the Adaptation Fund in the Sudan as no project has been supported so far by the fund. At this date, only one project was submitted for Sudan to the AF by the United Nations Human Settlements Programme (UN-Habitat) in 2018 using the full amount allocated for the country (USD 10 million by country) but the proposal is still in Project/Programme Review Committee (PPRC) stage. Concerning the GEF, several proposals have been submitted by FAO, World Bank, UNEP and UNDP but none has reached CEO endorsement yet. IFAD has submitted a proposal to the GEF, the Sustainable Natural Resource and Livelihood Adaptive Programme (SNRLAP) to support the latest IFAD Sustainable Natural Resource and Livelihood Programme (SNRLP). The SNRLAP is a USD 2 million projects. It has reached CEO PIF Approved stage and IFAD has submitted the full proposal for CEO endorsement in August 2020.

Targeting

69. In order to target the most vulnerable areas and population, IFAD undertook a climate vulnerability analysis. The analysis consider the exposure, the sensitivity and the adaptive capacity of the system (i.e. environment and population). The figure below indicates the Vulnerability areas of the Sudan and the Annex 6

presents the methodology and the details of the analysis. The most vulnerable areas should be considered as priority areas for future IFAD investments.

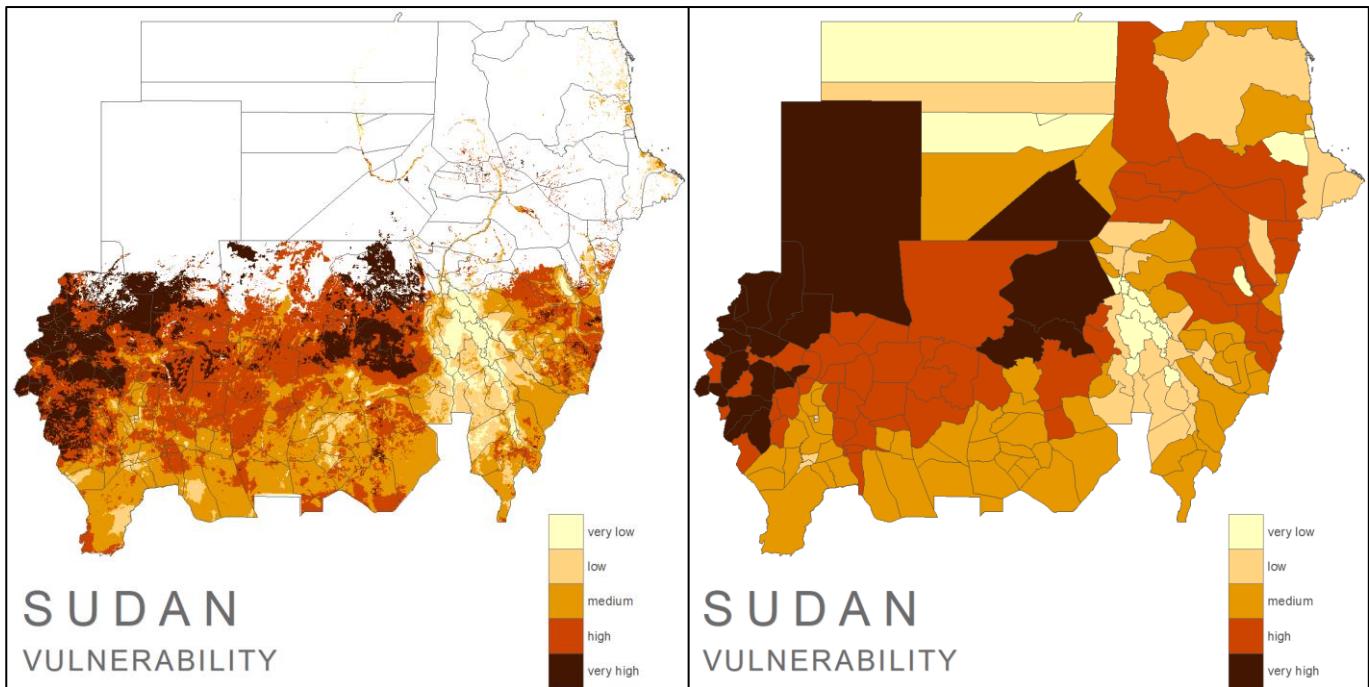


Figure 8: Sudan's Climate Vulnerability. Source: IFAD, 2020

Monitoring

70. For projects designed under this COSOP which are Gender Transformative, the empowerment indicator needs to be included in logframes. The empowerment indicator is a composite indicator that consists of 9 dimensions. These dimensions will monitor progress a projects make in terms of economic empowerment, voice and equal care when implementing gender transformative projects.
71. With ASAP funding, the Social Tenure Domain Model has been developed in Sudan. STDM is a mobilized technology to innovatively address the emerging tenure-related conflicts and to predict new potential conflict areas. STDM allows beneficiaries to survey track and register livestock routes. To that end, comprehensive GIS guidelines were developed and beneficiaries need to be trained in how to use the application. By matching the inputs from the beneficiaries into STDM with other land use maps, potential hotspots for conflict were provided. In addition, the application can be used for real-time conflict management

Scorecard on resilience

72. IFAD is applying a resilience model in its projects to identify adaptation actions to be supported. It develops a scorecard to monitor changes in resilience for project beneficiary households specifically for projects with Project Goal aiming at improving food security, incomes and resilience of communities.
73. At design, the Environmental and Social Management Plans of each identify risks and vulnerabilities of rural families, and presents the mitigation measure through the activities of the project. It also presents tentative questions proposed for the scorecard to monitor the increase in household resilience. A resilience indicator is included in the logical framework to reflect the resilience scorecard results and monitor it at outcome level through surveys to beneficiary groups.

Economic and Financial Analysis (EFA)

74. The use the EFA could be extended to support the Monitoring and Evaluation of Projects and Programmes. Indeed, the models developed at design should be revised during implementation at the M&E level to track if the models are still profitable and sustainable on the basis of updated data and implemented activities. The models are therefore used as effective tools by the Project or Programme staff for each activity to develop business plans to be adapted along the implementation.

Grievance Redress Mechanisms

75. Although IFAD normally addresses risks primarily through its enhanced quality enhancement/quality assurance process and by means of project implementation support, it remains committed to: (i) working with the affected parties to resolve complaints; (ii) ensuring that the complaints procedure and project-level grievance mechanism are easily accessible to affected persons, culturally appropriate, responsive and operates effectively; and (iii) maintaining records of all complaints and their outcomes.
76. For all projects, IFAD requires the Borrower/Recipient to provide an easily accessible grievance mechanism to receive and resolution of concerns and complaints of people who may be unduly and adversely affected or potentially harmed by IFAD-supported projects that fail to meet the SECAP Standards and related policies (presented in the SECAP document³⁴). Information about the existence and functioning of such mechanism should be readily available and be part of the overall community engagement strategy. Grievance redress will use existing formal and informal grievance mechanisms, strengthened or supplemented as needed with project-specific arrangements, and will be proportionate to the risks and impacts of the project.
77. In addition, IFAD has established a Complaints Procedure to receive and facilitate resolution of concerns and complaints with respect to alleged non-compliance of its environmental and social policies and the mandatory aspects of its SECAP in the context of IFAD-supported projects. The procedure allows affected complainants to have their concerns resolved in a fair and timely manner through an independent process. IFAD may be contacted by e-mail at SECAPcomplaints@ifad.org, via its website or by post. Any complaints of sexual harassment and/or sexual exploitation and abuse received through the complaints procedures will not be processed under the SECAP complaints mechanism and shall be forwarded immediately to IFAD's Ethics Office for further action. For projects co-financed with other development partners, IFAD will agree on a common approach to receiving, resolving and reporting complaints and this shall be reflected in the Financing Agreement and Project Implementation Manual.

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Fragility assessment note

1. With a Country Policy and Institutional Assessment (CPIA) score at 2.47 Sudan is classified as a fragile country. The key drivers of fragility are: i) political instability ii) slow economic growth and economic shocks, high inequality, and unsustainable fiscal balances iii) the limited capacity of the public administration; iv) inconsistent laws and regulations; v) regional instability and external relations (international sanctions). In the rural sector, climate change and weather related shocks (severe and prolonged drought and very high temperature) and land degradation in the rain fed sun-sector are the most important drivers of fragility for agriculture and livestock production systems. Weather-related shocks and long-term climate change is impacting agricultural productivity and production. Deforestation and desertification are damaging local ecosystems. Combined, these drivers of fragility hinder economic growth and prevent the country to achieve rural transformation.

The effects of the country's fragility on the agricultural sector

2. The effects of the country's fragility on the rain fed agricultural and livestock sector can be summarized as follows:
 - a) The rain fed agricultural sector is still marked by low productivity and high vulnerability because of climate change and climate variability. Increased temperatures and higher rates of evapotranspiration will increase moisture stress in crops and water demand for agriculture significantly, as presently many of the cultivars in use in Sudan are already close to their heat threshold. Declines in yields could range from 5% - 50%, or 15-25% in terms of value of agricultural output by 2050, reducing GDP by US\$ 7 to 14 Billion (IFAD/ECCA, 2013). The trend will be made more severe by widespread deforestation for fuel wood and charcoal, which shall contribute to the vicious circle of degradation of soil, forests, biodiversity, and range resources. Uncontrolled fires destroy grazing land and cause further damage.
 - b) Despite public awareness that environmental degradation is as a major source of fragility, the country's weak public institutions are incapable of enforcing environmental protections. Unsustainable agricultural practices, such land preparation and over-grazing, and gold mining are exacerbating economic vulnerability and food insecurity among rural communities, with implications for overall fragility
 - c) In addition to climate change, conflicts between tribes over access to natural resources is exacerbating country fragility. The shrinking of the natural resource base as a consequence of land degradation and climate change is further exacerbating land disputes, confronting the different categories of users – mainly pastoralists and farmers, gold miners, and the authorities. Previously, the communities mitigated such conflicts through effective local governing bodies called Native Administration (NA). However, with changing policies over time the strength of the NAs has been compromised without other effective systems replacing them leaving local communities without alternative ways to manage and resolve conflicts. Currently, there are multiple parallel systems for NR management and governance resulting in confused land tenure arrangements, inconsistencies in laws and policies and unclear institutional arrangements leaving user rights open to dispute and sometimes causing severe conflicts
 - d) Civil war and famine in South Sudan have caused 0.7 to 1.0 million refugees to seek safety in Sudan, putting pressure on already strained resources especially in the border States e.g. West and South Kordofan and White Nile

Potential risks on country programme and mitigation measure

<i>Risks</i>	<i>Mitigation measures</i>
Slow Implementation due to limited Government contribution within budget (poor macro-economic performance)	Government contribution to COSOP programme will be minimized.
Implementation delays (i) due to Political instability induced by internal conflicts over resources (ii) Civil conflicts in neighboring South Sudan or Eritrea.	Implementation is rooted within local entities, communities and CBOs. Adoption of participatory NRM and clear demarcation of stock roots. Most of the potential COSOP areas are safe and far country from borders.
Limited Institutional capacity for CC awareness and resilience building	COSOP will provide comprehensive training programs for government staff and members of the CBOs.
Severe climate change leading to NR degradation and low yields.	Promoting sustainable and climate resilient agricultural practices, renewable energy, Income diversification to ease the pressure on natural resources.

3. As land degradation is the main source of fragility, NRM with its dual dimension of physical investment and policy development, is a top priority within government programmes and donors support. COSOP programme will help build capacity of grass-roots organizations at other local institutions, largely through the Regional Policy Coordination Centers, to be established by the newly-approved SNRLP project. These centres aim at anchoring the programme activities related to NR policy, laws, governance and regulations in the sector.

Agreement at completion point

Introduction

1. The Independent Office of Evaluation of IFAD (IOE) undertook a country strategy and programme evaluation (CSPE) in Sudan in 2019. This CSPE followed the country programme evaluation in 2008 by IOE and was the third country-level evaluation for Sudan. The main objectives of the CSPE were to: (i) assess the results and performance of the IFAD country programme; and (ii) generate findings and recommendations to steer the future partnership between IFAD and the Government for enhanced development effectiveness and rural poverty eradication.
2. The CSPE covers the period 2009-2018. Three key dimensions of the country strategy and programme were assessed in the CSPE: (i) project portfolio performance; (ii) non-lending activities, namely, knowledge management, partnership building and country-level policy engagement; and (iii) performance of FAD and the Government. Building on the analysis on these three dimensions, the CSPE assesses the relevance and effectiveness at the country strategy and programme level.
3. This agreement at completion point (ACP) contains recommendations based on the evaluation findings and conclusions presented in the CSPE report, as well as proposed follow-up actions as agreed by IFAD and the Government. The signed ACP is an integral part of the CSPE report in which the evaluation findings are presented in detail, and will be submitted to the IFAD Executive Board as an annex to the new country strategic opportunities programme for Sudan. The implementation of the recommendations agreed upon will be tracked through the President's Report on the Implementation Status of Evaluation Recommendations and Management Actions, which is presented to the IFAD Executive Board on an annual basis by the Fund's Management.

Recommendations and proposed follow-up actions

4. **Recommendation 1:** Identify opportunities for partnerships and cofinancing to scale up achievements in key areas and generate greater impact, including the following:
 - a. Explore options to mobilize resources for integrated programmes, including basic infrastructure interventions. The rural infrastructures funded by IFAD's portfolio, such as rural roads and water provision (for humans and animals), have proven effective and often necessary interventions to address rural poverty, complementing productive activities (crop and livestock production, forestry) and natural resource management. IFAD should explore options for mobilizing cofinancing resources for this purpose so as to facilitate enabling conditions for rural communities to be engaged in productive activities and to reduce the risk of a more commercialized approach favouring the better-resourced and more accessible communities. At the same time, there should also be policy engagement with the Government to develop and operationalize a strategy and mobilize resources for adequate operation and maintenance. Support for water provision (for humans and animals) is key in rainfed areas and needs to be integrated into IFAD investment or complementary interventions.
 - b. Identify and strengthen partnerships with non-state actors and development agencies fundamental to the achievements of the projects and the COSOP. IFAD needs to be more inclusive and gain from the comparative advantage of other organizations and institutions with complementary expertise (e.g. academic and research institutions, civil society organizations, NGOs, bilateral and multilateral development agencies and international agricultural research centres). This is important to strengthen: poverty, food and nutrition analysis

- and assessments; conflict analysis; agricultural research; community development; natural resource governance; agriculture policy dialogue; technology transfer; and innovation.
- c. Refocus attention on institutional and policy influence to promote inclusive finance. IFAD should, in collaboration with CBOS and other partners, identify opportunities to address policy-level and systemic issues to develop an enabling environment for inclusive finance. This should build on the experience on the ground in Sudan, as well as IFAD corporate experience and knowledge elsewhere. Support may be within the project framework as well as by mobilizing technical assistance or a grant. Furthermore, the relationship with ABSUMI and ABS should be revisited to clarify a long-term vision and the scope for reinforcing the strategic partnership.
5. Proposed follow-up: Agreed. IFAD and the Government of Sudan to take the full advantage of the new opportunities and synergies to collaborate with a range of local and international development partners to strengthening Sudan's investment in key sectors such as basic services, agriculture and agribusiness including climate resilience.
 6. There should be a commitment by IFAD and the Government to enhancing efforts to develop new partnerships and to strengthen coordination in resource mobilization in particular to activities supporting the scaling-up and sustaining impacts generated by development interventions in areas of infrastructure and basic services provision. The added value and the synergies leveraged by government, communities, UN agencies, private sector and development partners in availing additional resources is an opportunity to complementing each other on the programmatic activities through strengthened resource mobilization efforts.
 7. Stakeholders and partners, such as academia (universities& research institutions), NGOs, CSOs and development partners have to work closely with the government on common agenda related to poverty alleviation, food security, nutrition, agricultural policies, technology transfer, natural resources governance and conflict management through defined long-term vision in prioritizing thematic areas for reform.
 8. Using experiences emanating from the practical implementation to anchor the policy dialogue on an evidence-based to influence policies and institutions reform. This has added credibility to FAD's policy engagements and is testimony to the value of having a bottom up policy dialogue approach, The IFAD's experience with ABSUMI remains valid for fostering collaboration among development funding institutions including CBOS to identify opportunities to address policy-level and systemic arrangements to develop an enabling environment for reframing strategic partnership for inclusive finance to rural investment activities.
 9. Responsible partners: al/ projects/programmes, Ministry of Finance and Economic Planning, Directorate of Foreign Finance, Ministry of Agriculture and Natural Resources, International Relations Department, other relevant line ministries departments, UN agencies, Donors and IFAD.
 10. Timeline: 2020 onward, Government strategies and agreements will give special attention to the promotion of co-financing through government partnership with international financing institutions and allocation of counterpart funding from government resources, MoFEP and MoANR to provide sufficient support to strengthening of partnership with technology promotion and MFIs.

11. **Recommendation 2:** Ensure an inclusive and differentiated targeting strategy. In particular, greater attention is needed to more effectively engage mobile pastoral communities as well as vulnerable households based on sound diagnostic analyses, and to monitor their participation and outcomes, while building on the solid achievements made in promoting gender equality and women's empowerment and reinforcing support for the rural youth.
12. Proposed follow-up: Agreed. Mobile pastoral communities have truly been targeted by completed and ongoing IFAD projects in Sudan, Effective outreach and targeting approaches should be considered for better engagement of such categories through comprehensive analysis of their needs and demand for services. The approaches should take into account the geographical areas, type and timing of interventions, gender and specific needs, building on proper situational analysis and in-depth understanding of the context.
13. Projects outreach and targeting approaches to consider engagement of mobile pastoralists through targeting and selection criteria based on understanding the pattern of their livelihoods.
14. Studies and assessments conducted by government, projects and partners must serve to highlight gaps in services directed to different components of the communities.
15. Responsible partners: al/ projects/programmes, government related ministries and departments at federal and state levels and IFAD.
16. Timeline: 2020 onward Federal and state levels government will provide clear guidance on poverty targeting approaches and strategies that will be imbedded in the new COSOP (2021-2026) for the Sudan.
17. **Recommendation 3:** Support the institutional capacity development of key government counterpart agencies at local and state levels, while building stronger links with IFAD-financed projects, to enhance sustainability. IFAD needs to adopt a strategy of closer integration with relevant line ministries and agencies at a decentralized level (especially those responsible for agriculture, animal resources and range, and water). Key entry points for support could be in the areas of essential functions of these institutions - for example, data collection and collation (e.g. agricultural statistics), the development of M&E systems for government and non-government interventions in the sector(s), shared extension services, and the formulation of strategies and policies.
18. Proposed follow-up: Agreed. This requires government and IFAD to consider existence of sustainability elements in terms of institutions, implementation arrangements, technical capacities and financial resources to be secured with sufficient functionality and adequate governance and transparency measures.
19. Starting from the design of the projects, sustainability factors should be taken into account based on a solid analysis of existing government and community institutions to ensure their capability in taking over the responsibility of upscaling and sustaining the development impacts and results.
20. Government is a key community supporter in better planning by forming the structures and organizations to provide the legal, administrative and financial requirements for sustainable development.

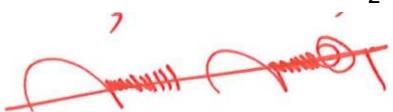
21. IFAD will ensure a critical institutional assessments would be carried out to inform the exit strategy planned at the design of projects to satisfy the sustainability requirements. Hence, design of interventions should pay full attention to the sustainability factors throughout the implementation and evaluation of the interventions.
22. Responsible partners: al/ projects/programmes, government related ministries and departments at federal and state levels, targeted communities and IFAD.
23. Timeline: 2020 onward. Al/ designs of the new projects/programmes have to ensure integration of sustainability elements including resources in every development intervention.
24. **Recommendation 4:** Better articulate the theory of change in country and project strategies that underlines the expected poverty impact. Greater attention is required at the project conceptualization stage to identify the pathways through which the project goals (e.g. reduced poverty, food insecurity and malnutrition) could be achieved. Consistent indicators for measuring the effectiveness and impact of project interventions should be set along the same pathways. This will contribute to a more effective monitoring and analysis of the activities which lead to scaling-up of good practices that bring fundamental changes in the livelihood contexts of the engaged rural communities.
25. Proposed follow-up: Agreed. Usually development strategies require government to put in place specific planning, participation and evaluation methodologies with the involvement of the communities to promote socioeconomic changes. These strategies show how expected outcomes occur over the short, medium and longer terms as a result of a joint work.
26. Goals assist in selecting right implementation arrangements and practices in achieving the specified objectives within specific timeframes. The government has a fundamental role in setting the strategies and objectives for creating the intended changes.
27. All stakeholders including government and communities should adopt effective/efficient monitoring tools to track the changes encountered from applied practices and interventions.
28. Outcome evidences will be used to convincing decision and policy makers on results for improvement. Stakeholders are encouraged to adopt qualified monitoring and evaluation systems and equipment.
29. Responsible partners: al/ projects/programmes, Ministry of Finance and Economic Planning, Directorate of Foreign Finance, Ministry of Agriculture and Natural Resources, International Relations Department, other relevant line ministries departments, state-level ministries and departments, communities and IFAD.
30. Timeline: 2020 onward. Government ministries will lead the technical implementation of the development projects to provide guidance on government priorities and objectives for defining changes under questions. As well, strengthening its monitoring mechanisms to qualifying and quantifying results of interventions and value of resources.
31. **Recommendation 5:** Strengthen the KM platform for IFAD-financed projects to foster information-sharing across the projects and partnership, as well as to bolster effective monitoring of the IFAD portfolio. The strategy for KM is ambitious and well

intentioned, but without sufficient resources, technical support and leadership it will not be realized. It is important that IFAD, the Government of Sudan and other development partners benefit from the rich experience of the IFAD portfolio in the country, including good practices and lessons learned.

32. Proposed follow-up: Agreed. The Country KM Strategy contributes to meeting the Sudan portfolio targets, enhances the implementation of the RB-COSOP, generates evidence-based knowledge that improves the effectiveness, efficiency and quality of IFAD's operations for greater outreach and impact as well as improve visibility, credibility and influence on sustainable rural development.
33. Key stakeholders including the Central Coordination Unit (CCU), the projects, key Ministries at State and Federal level, communities and the ICO to avail financial and human resources as well as, creation of suitable structures and facilities for the implementation of the KM strategy.
34. Ministries at state and federal level, beneficiaries organizations and partners to foster better planning, coordination and dissemination (better audience targeting) of knowledge and good practices with the purpose of supporting the sustainability and scaling up of successes.
35. Technical capacities from government staff, projects staff, CCU, communities and partners to be strengthened and equipped with appropriate tools and facilities to maximize use of KM in improving outcomes and impact of development interventions, as well as policy engagement.
36. Responsible partners: al/ projects/programmes, Ministry of Finance and Economic Planning, Ministry of Agriculture and Natural Resources, Ministry of Animal Resources and Fisheries, CCU, state-level ministries and departments, communities, relevant partners and IFAD.
37. Timeline: 2020 onward. The government line ministries will link the existing KM platforms, activities and structures with IFAD-funded projects strategies through better coordination and leadership.
38. **Recommendation 6:** Strengthen IFAD's capacity to be better engaged in project supervision and reviews, KM, coordination across strategic partnerships (especially on NRM), and policy dialogue. This could involve human resource and technical capacities (e.g. staffing at the country office, technical support from headquarters or the sub-regional hub), as well as resource allocation to upgrade non-lending activities (e.g. grant funding to pilot innovative approaches and/or to engage strategic partners; analytical studies). It is important that the country office be more actively engaged in project oversight, supervision and conceptualization to ensure consistency in approach. This in turn needs to draw upon an effective and informative knowledge platform. Furthermore, the country office, in collaboration with relevant partners, should be more active in policy engagement in the new political environment emerging in Sudan.
39. Proposed follow-up: Agreed. The ICO has control over field missions besides handling other variety of obligations, not limited to, the day-to-day follow up with government and projects on portfolio management and operations and contributing to the UNCT responsibility framework.
40. IFAD Country Office (ICO) should maximize the use of its financial resources and technical capacities (human resources) to improve its engagement in the non-lending activities.

41. Government to facilitate identifying areas for policy engagement and to provide effective follow-up procedures and regulatory frameworks for investment on KM products for the sake of creation conducive environment for development initiatives to widen the scope of benefits generated by collaborative development interventions.
42. Responsible partners: IFAD Headquarters, FAD Country Office and government related line ministries and departments.
43. Timeline: 2020 onward. ICO will communicate and work closely with the Headquarters, sub-regional hub, government and projects to promote engagement in al/ country related activities.

Signed by:



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Azhari Idries Bakheit

Acting /Undersecretary of Economic planning
Ministry of Finance and Economic Planning - Sudan

• Date: 06/ 2-02 C)



Mr Donal Brown
Associate Vice-President, Programme Management Department International Fund for Agricultural Development

Date: 1/2020

COSOP preparation process

1. Preparation of the present COSOP report took place through an extensive consultative process within the country prior to the Covid 19 pandemic and remotely afterwards. The Covid-19 pandemic did not allow the original COSOP team to undertake the mission on the field. The remote mission team worked with local consultants based in Khartoum and organized virtual meetings to coordinate with the local government bodies and other stakeholders.
2. Consultations involved many stakeholders representatives of GOS at the federal and state levels, Producers organisations (on behalf of smallholder producers, rural women, youth), private sector actors (seed companies, input suppliers, service providers (rural finance and mechanisation, potential processors and exporters, etc.) and donor representatives including UN team (FAO, WFP, UNDP) and IFI's representatives in Khartoum (WB, AfDB, IMF, AAAID).
3. The Sudan's previous COSOP was reviewed through a workshop held in Khartoum at the end of 2019. The participants appreciated IFAD support expressed their satisfaction to the programme achievements. Two proposals were recommended for consideration within the new COSOP lending and non-lending programme:
 - a. Strengthening the enabling environment for Agricultural (plants and animals) Extension Services and Knowledge Management and – Sharing (KM & KS) networking at all levels for Climate Change Adaptation and Mitigation, Livelihood development, Food security and balanced Nutrition.
 - b. Inclusive Agricultural business development around selected value chains with specific consideration for Youth – and Women.
4. A COSOP completion review (CCR) was commissioned by the ICO in July 2020. The COSOP performance in relation to its relevance, effectiveness, Knowledge management and Strategic partnerships was rated satisfactory. Policy engagement was rated as moderately satisfactory. While the SOs were found still appropriate in the current country context, The CCR recommended adding another dimension to SO2 through stronger support to the recent emphasis on promoting agricultural exports through value addition and partnership with the private sector. Within the rain-fed sub-sector eco-system, there are at least three high-potential agricultural value chains carrying a strong comparative advantage to Sudan: gum Arabic, sesame seeds, and livestock (meat), in addition to organic HMAP, such as Hibiscus and Baobab. Moreover, the CCR recommended further pursuing policy engagement on the themes mentioned in this COSOP report.
5. Parallel to the preparation of the CCR, a SECAPE report was prepared by the ECG team. The report analysis, findings and recommendations are presented in Appendix IV.
6. An in-country final workshop validation was organised by IFAD ICO in Khartoum 9 December 2020. Fifty stakeholders representatives (including Federal Ministers of Finance, Agriculture and Livestock) engaged in intensive discussions of the COSOP main finding and recommendations, which were all endorsed.
7. Throughout the COSOP preparation process, the PDT members from the ICO, Cairo Hub and IFAD HQ played an extensive role in guiding and informing the report.

Strategic partnerships

1. **UNCT:** Within the context of current UNDAF, and as part of the UNCT, IFAD will coordinate with UN agencies wherever possible. IFAD and FAO will seek to support national agricultural development issues. A donors' coordination group for the agricultural sector is currently being considered with co-leadership by IFAD and FAO. Possibilities for synergies with UNIDO in agro-industry will be explored for quality control and the post-harvest level of the VC, particularly at the smallholder producers and processors level. This would be crucial for Sudan to comply with external markets regulations (GCC, EU, etc.). With regards to hygiene aspects at the HH level, and through WASH (Water, sanitation and hygiene) programme, partnership with UNICEF would help preventing an outbreak of disease in programme area through building latrines and hand-washing stations, teaching hygiene and providing clean water. UNICEF yearly outreach is estimated at 200,000 people gaining access to improved sanitation facilities. Proper latrines, hygiene and waste disposal are the best ways to keep water sources clean and safe for people to drink, cook and bathe. Partnership with WFP will focus on synergies with COSOP programme to help reduce malnutrition and its root causes through WFP's ongoing and future (2019-2023) integrated package of nutrition-specific and nutrition-sensitive interventions, including strengthening the resilience of food-insecure households and food systems while strengthening the capacity of national actors. Key elements include productive safety nets for chronically food-insecure rural households and reducing post-harvest losses for smallholder farmers and their associations.
2. **Partnerships with international, regional and bilateral donors:** It is expected that, following graduation of Sudan out of the list of countries sponsors of terrorism, several opportunities for donors assistance will be available. In this regards, the most active IFIs and potential co-financiers would be the World Bank which is already engaged in thematic studies on climate, Value chain, capacity building an exports promotion. While the Bank does not have a formal International Development Association (IDA) program because of the country's non-accrual status, the WB continues to build a dynamic portfolio of projects financed by trust funds by mobilizing third-party financial resources. The African Development Bank is another strategic partner through its Feed Africa strategy which is focused on transforming African agriculture into a globally competitive, inclusive and business-oriented sector that creates wealth, generates gainful employment and improves quality of life. At the Arab regional level, partnership with Arab Coordination Group (IsDB, AFESD, OFID, Abu Dhabi Fund, Arab Authority for Agricultural Investment and Development (AAAID)) would be fostered for co-financing of rural infrastructure and rural finance. In particular, AAAID, with its HQ in Khartoum, is a strategic partner in relation to seed systems (through contractual farming with its affiliate Arab Seed Company) and for rural finance (AAAID is currently in the process of establishing a smallholder rural finance fund in the Arab region).
3. **Climate finance:** IFAD country team will work with the GoS to develop strong applications to mobilize additional support for climate resilient activities. Building on previous successful achievements, IFAD ICO and ECG division would continue mobilising grant financing from the GCF, ASAP+, GEF and AF for climate change resilience building. Moreover, additional opportunities will be explored in the context of the GGWI and IGREENFIN. As Sudan is GGW country, the COSOP programme will take advantage of IFAD being the coordinator of the GGW Initiative Umbrella Programme of the GCF. There will also be a GEF Impact Programme for the GGW (coordinated by FAO & UNEP).

<i>Partnering objectives</i>	<i>Partners/networks/platforms</i>	<i>Partnership results and outcomes</i>	<i>Justification for partnership</i>	<i>Monitoring and reporting (to be completed for CRR and CCR)</i>
Engaging in policy and influencing development agendas	FAO WB	IFAD-FAO co-leading coordination group on agricultural development Policy coordination with WB on VC development to ensure inclusive approach in favour of rural poor producers.	RBA partner and Key player for agricultural development. WB conducted a detailed analysis of the key agricultural VC for possible financing.	
Leveraging cofinancing	Government of Sudan	US\$ 140 million (including the two on-going projects and the pipeline programme)	Key strategic partner	
	Producers Organisations	Participatory local development promoted at community level.	Key partner at the local level. Working with existing producer associations and supporting the formation of new ones in necessary.	
	Multilateral and bilateral: (AfDB, WB, GCF, ASAP+, AF, GEF, IsDB, OFID, AFESD, AAAID)	At least US\$ 60 million (including the two on-going projects and the pipeline programme)		
	UNCT: UNICEF, WFP, FAO, UNIDO, UNEP	Improved UNDAF development and monitoring	In collaboration with Government, major effort to improve data collection for and analysis to monitor progress towards SDGS	
Developing and brokering knowledge and innovation (including SSTC)	IFAD-China SSTC facility. Turkey (TIKA) FAO-China SSTC Trust Fund	Training and capacity building of Public and CBOs for successful selected VC.	SSTC a very important and relevant cooperation modality in the country context.	
Strengthening private sector engagement	Arab Authority for Agricultural Investment and Development (AAID)	Engaging AAAID through its affiliates in Sudan for contractual farming with smallholder producers.	Sustainable Development of VC through 4Ps.	
	Input suppliers and service providers, Agro-Processors exporters	Backward and forward linkages with smallholder producers	Sustainable Development of VC through 4Ps.	
Enhancing visibility	UNCT: UNICEF, WFP, FAO, UNIDO. UNEP.	IFAD co-chairs with FAO the donors group on agriculture and ensures pro-poor continuous and sufficient support	All key development partners participate, along with Government	

South-South and Triangular Cooperation strategy

I. Introduction

1. SSTC will be an important component of IFAD's overall operating model in Sudan. IFAD seeks to raise its level of ambition for harnessing SSTC as an instrument for improving the livelihoods of rural people and their organizations. In line with the IFAD SSTC Strategy, the SSTC dimension in this COSOP period will be effectively used as a key means to deliver capacity building, resources mobilization, technology transfer to the benefit of Sudan, and within the context of the broader IFAD programme.

II. Opportunities for rural development investment promotion and technical exchanges

2. This COSOP proposes a strategic partnership with at least three SSTC sources: IFAD-China facility, TIKA (Turkey) and FAO-China SSTC Trust Fund, focusing on support for relevant exchange of knowledge with countries especially China, Turkey, Kenya, Egypt, etc., Skills improvement, resources and technical know-how on smallholder agriculture and rural development including innovative and tested solutions on land and water development and value chain development (for selected crops). Countries like Egypt, China, Turkey and Kenya have gained pertinent experienced and know-how that could be easily transferred to Sudan. Previous IFAD funded projects benefited from study tours and training in these countries.

III. SSTC engagement rationale

3. Developing countries are increasingly interested in learning from the successes and practical lessons from experience of their peers. IFAD, being a specialized agency of the United Nations as well as an International Financial Institution, engages in SSTC to contribute towards enhancing development effectiveness not only brokering the knowledge and technical cooperation but also by catalysing investments between developing countries.
4. SSTC will be undertaken in a strategic partnership with other RBAs based in Sudan, informed by the MOU signed between IFAD, FAO and WFP in June 2018, which underlines the importance of collaboration to achieve SDG 2: No Hunger, particularly through reciprocal exchange of expertise and mutual engagement to achieve the SDGs in the context of the UN Sustainable development Partnership in Sudan.

IV. Partnerships and initiatives

5. Specific activities will include support for the development of SSTC action, and a coordination mechanism at IFAD Central Coordination Unit in Khartoum in collaboration with the technical ministries, to support the agriculture sector, the implementation of the COSOP. Moreover, IFAD ICO and FAO staff at Khartoum could contribute to establishing and enhancing the SSTC partnership and identify key opportunities for mutual learning, exchange of experience, rural innovation (e.g. training and technology transfer), visits, workshops and training with these countries and others of relevant experience. In addition international research partners, such ICARDA, ACSAD, ILRI, and AAAID (through its development unit) could be explored.

V. Conclusion

6. This SSTC cooperation strategy for Sudan will be discussed and developed in consultation with GOS during initial implementation processes related to this

COSOP programme, starting 2021. The three ongoing projects (LMRP, IAMDP, and SLNRP) would be the first beneficiaries from SSTC, followed by the pipeline project afterwards.

Country at a glance

Economic structure	2016[a]	2017[a]	2018[a]	2019[a]	2020[b]	2021[c]	2022[c]
GDP at market prices							
Nominal GDP (US\$ bn)	95.6	123.1	30.9	25	51.5	90	150
Nominal GDP (SDG bn)	593.6	822.4	995.6	1,143.1	2,788.7	6,184.2	11,256.2
Real GDP (SDG m at 1996 chained prices)	31,897.8	33,264.0	32,492.0	31,661.7	28,907.0	29,788.9	30,620.4
Expenditure on GDP (% real change)							
GDP	4.7	4.3	-2.3	-2.6	-8.7	3.1	2.8
Private consumption	3	3	-3.2	-2.5	-7.9	1.5	2
Government consumption	12.5	15.5	-1.1	-9.8	2	3	2.5
Gross fixed investment	3.7	3	-2.9	-1.5	-11	7.8	4
Exports of goods & services	4.1	3.5	0.8	2.3	-13.5	3	3.1
Imports of goods & services	-1	-1	-0.4	1.6	-9	2.5	2.8
Origin of GDP (% real change)							
Agriculture	5.2	2.5	-1.5	-1	-5	3.8	3
Industry	5.5	4.5	-1.7	-0.7	-8	2	3
Manufacturing	11.2[b]	-0.4[b]	13.4[b]	3.4[b]	-8	2	3
Services	3.8	4.5	-3.2	-4.7	-11	3	2
Ratios, GDP at market prices (%)							
Gross fixed investment/GDP	18.7	18.4	24.1	31.1	28.5	29.2	29.4
Exports of goods & services/GDP	9.8	9.7	10.2	12.6	2.9	1.8	1.2
Imports of goods & services/GDP	12.5	11.8	12.3	14.1	6.4	3.6	2.2
Ratios, GDP at factor cost (%)							
Agriculture/GDP	25.2	24.6	22.6	31	32.2	32.5	32.6
Industry/GDP	19	19.2	30.6	33.6	33.8	33.5	33.6
Services/GDP	55.7	56.2	46.8	35.3	34	34.1	33.8
Energy indicators							
Petroleum production ('000 b/d)	104.0[b]	95.0[b]	100.0[b]	104.0[b]	84	95	115
Petroleum reserves (m barrels)	1,450[b]	1,455[b]	1,452[b]	1,475[b]	1,490	1,491	1,500
Population and income							
Population (m)	39.9	40.8	41.8[b]	42.8[b]	43.9	44.9	46
Population growth (%)	2.4	2.4	2.4[b]	2.4[b]	2.4	2.4	2.4
GDP per head (US\$ at PPP)	4,415.5	4,362.9	4,259.0[b]	4,122.8[b]	3,689.6	3,775.5	3,853.9
^a Actual. ^b Economist Intelligence Unit estimates. ^c Economist Intelligence Unit forecasts.							

Natural resources: Petroleum; small reserves of iron ore, copper, chromium ore, zinc, tungsten, mica, silver, gold, hydropower.

Agriculture products: Cotton, groundnuts, sorghum, millet, wheat, gum Arabic, sugarcane, cassava (tapioca), mangos, papaya, bananas, sweet potatoes, sesame; sheep, livestock.

Industries: Oil, cotton ginning, textiles, cement, edible oils, sugar, soap distilling, shoes, petroleum refining, pharmaceuticals, armaments, automobile/light truck assembly.

Exports - commodities: gold; oil and petroleum products; cotton, sesame, livestock, peanuts, gum Arabic, sugar.

Exports - partners: UAE 32%, China 16.2%, Saudi Arabia 15.5%, Australia 4.7%, India 4.2% (2015)

Imports - commodities: foodstuffs, manufactured goods, refinery and transport equipment, medicines, chemicals, textiles, wheat.

Imports - partners: China 26.4%, UAE 10.1%, India 9.1%, Egypt 5.6%, Turkey 4.7%, Saudi Arabia 4.4% (2015)

Financial management issues summary

COUNTRY	Sudan	COSOP
A. COUNTRY PORTFOLIO PERFORMANCE		
Country – FM KPIs:		
FM Inherent Risk:	High	Transparency International (TI) Sudan scored 16 points out of 100 on the 2019 Corruption Perceptions Index reported by Transparency International. Corruption Index in Sudan averaged 16.27 points for the period 2003 to 2019, reaching an all-time high of 23 points in 2003 and a record low of 11 points in 2013. Sudan remains near the bottom of TI ranking (173/198) in 2019.
1Country Disbursement Ratio (rolling-year)	10.30%	
Outstanding Ineligible Expenditure	None	
Outstanding Advances (Projects in Expired Status)	6,937 EUR	
Applicable PBAS cycle for COSOP:	IFAD12 and IFAD 13	Public Expenditures and Financial Accountability (PEFA) No recent data available, The latest PEFA assessment for Sudan at national level was performed in 2010 and no longer relevant.
PBAS Available allocation:	0	<p>MDBs Diagnostic Reports The Global Partnership for Effective Development Co-operation's Country Brief for 2018 and World Bank Report reported that the government is taking numerous steps to strengthen their Public Financial Management, along with other measures such as the adoption of Treasury Single Account (TSA). The Government, with the assistance of the IMF, has drawn up a PFM Reform Action Plan. This action plan is being implemented to address the gaps identified. Some of the pillars of the action plan include: (i) implementing an automated Integrated Financial Management Information System (IFMIS) that is to be piloted in the Ministry of Finance and Economic Planning (MoFEP) before rolling out to other ministries and to states; (ii) modernizing the internal audit approach; (iii) strengthening analysis of project proposals; (iv) roll out of Government Financial Statistics (GFS) budget classification; and (v) making budget information publicly available.</p> <p>Debt Sustainability According to the WB-IMF DSA of October 2020, Sudan's external debt risk keeps being in debt distress and unsustainable, unchanged from the last report of March. Reflecting the economic effect of COVID-19 pandemic, and even after the planned customs exchange rate and fuel subsidy reform (elimination of diesel and gasoline subsidies), all external debt indicators still breach their indicative thresholds under the baseline scenario and debt solvency indicators stay above the thresholds throughout the time horizon of the analysis (20 years). External debt is estimated to amount to about \$56.3 billion, or 199% of GDP at end-2019, rising from 182% of GDP in 2018 due to large currency depreciation (while domestic debt only accounts for 8% of GDP). About 85% of the external debt was in arrears in 2019. The bulk is public and publicly guaranteed (PPG) debt (\$54.6 billion, of which 85% are in arrears), mainly owed to bilateral creditors and roughly equally divided between Paris Club and non-Paris Club credit. A large portion of the increase in these estimated total arrear amounts is due to assumed accumulation of interest arrears, in addition to relatively small new disbursements. About \$1.8 billion is private debt owed to suppliers. Sudan had signed a debt settlement agreement with the Fund in October 2012.</p>

¹Corporate Disbursement Ratio Methodology considers ASAP, AFD, IFAD, KFW and SPA financing sources only.

CURRENT LENDING TERMS	DSF Grant
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B. PORTFOLIO, FM RISK & PERFORMANCE

Existing Portfolio:

Project	Financing instrument	FLX Status (2)	Lending Terms	Currency	Amount (million)	%Disbursed	Completion date
BIRDP	200000163300	EXPD	ASAP GRANTS	XDR	2.15	99.87	30/09/2019
	200000163400	EXPD	DSF HC GRANTS	XDR	7.37	100	30/09/2019
	L-I--717-	EXPD	HIGHLY CONCESSIONAL TERMS 0.75 pc	XDR	16.8	99.98	30/09/2019
LMRP	200000077500	DSBL	DSF HC GRANTS	XDR	16.55	64.49	30/03/2022
	200000077600	DSBL	ASAP GRANTS	XDR	4.73	60.33	30/03/2022
	200000091100	DSBL	ECD GRANTS	USD	8.53	49.72	30/03/2022
	200000241900	DSBL	SUPPLEMENTARY FUNDS GRANTS	EUR	7.88	23.61	30/12/2021
Sudan: Carbon Sequestration	G-G-FSP-27-	EXPD	ECD GRANTS	USD	3.65	84.93	30/09/2019
IAMDP	200000214100	DSBL	DSF HC GRANTS	EUR	22.4	32.61	30/03/2024
	200000353400	APPR	SUPPLEMENTARY FUNDS GRANTS	USD	0.75	0	31/12/2021
SNRLP	200000311600	SIGN	DSF HC GRANTS	EUR	45.2	0	
	200000311700	SIGN	HIGHLY CONCESSIONAL BY CURRENCY	EUR	11.3	0	

Project	Project FM risk rating	Performance Score: Quality of Financial Management	Performance Score: Quality & Timeliness of Audit	Performance Score: Disbursement Rate	Performance Score: Counterpart funds
BIRDP	High	Moderately Unsatisfactory	Mod. satisfactory	Moderately Unsatisfactory	Unsatisfactory
LMRP	Substantial	Moderately Satisfactory	Mod. unsatisfactory	Moderately Unsatisfactory	Satisfactory
Sudan: Carbon Sequestration	High	Moderately Unsatisfactory	Satisfactory	N/A	Moderately Unsatisfactory
IAMDP	Substantial	Moderately Satisfactory	Satisfactory	Moderately Unsatisfactory	Satisfactory
SNRLP	High	N/A	N/A	N/A	N/A

Currently there are two ongoing projects (LMRP and IAMDP) in the portfolio. The inherent financial management risk of both project is rated as substantial and the residual risk as moderate. The risk is due to a number of issues that range from weak financial management staff seconded to the States Implementation Units; high staff turnover, adherence to internal controls systems and absence of a unified salary scale and benefits across the different projects. In addition to, the economic environment and in particular, the increasing difference between the official and informal exchange rates that hinders the implementation of the projects activities. SNRLP was approved in September 2019 (16 months elapsed since approval), and was entered into force on 3 February 2021. BIRDP and ICSP had passed their closure dates, and they will be closed over the system once the remaining unspent balance of advance is refunded to IFAD and the management letter related to the final audit report is received respectively.

C. DEBT SERVICING

Sudan continued to honour its debt as per the signed debt settlement agreement with the Fund. The most recent bills were issued on 15 November 2020 and they have not been settled as of date of this summary.

D. COSOP

The proposed project under this COSOP will capitalise on IFAD experience in the country. IFAD will continue its reliance on some aspects of the public financial management systems, which meet minimum acceptable standards such as external and internal audits.

Given the weak institutional capacities and the historically poor counterpart cash contribution performance until recently, it is imperative that the key financial management staff at Programme Management Unit are recruited competitively from the open market and to ensure that the counterpart cash contributions are realistically estimated.

There is high risk of exchange rate losses if the proposed reform of moving exchange rate from fixed rate to floating rate do not take place. The significant difference between official and informal exchange rate will erode the expected total value of the proposed investment and meeting the project's development objective.

The COSOP envisages one project to be designed and with wide geographical coverage. The project is expected to be the largest ever project in the portfolio and will be financed over IFAD 12 and IFAD 13 PBAS cycles. This is likely to pose challenges and risks in term of fund flows, reporting and implementation; hence, detailed arrangements will need be carefully designed to mitigate these risks.